FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

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|--|---------------------|----------------------------------|----------|---|----|------------------|---|----------------------------------|---|--|---|---|--|
| | | | | | | | 16(a) of the Securities Exchange of the Investment Company Act of | | | | | | |
| 1. Name and Address of Reporting Person* <u>STEELHEAD PARTNERS LLC</u> | | | | 2. Date of Event Requiring Statement (Month/Day/Year) 02/27/2008 | | | 3. Issuer Name and Ticker or Trading Symbol CHARTER COMMUNICATIONS INC /MO/ [CHTR] | | | | | | |
| (Last) (First) (Middle) 1301 FIRST AVENUE, SUITE 201 | | | | | | | Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | 5. If Amendment, Date of Original Filed (Month/Day/Year) | | | |
| (Street) SEATTLE WA 98101 | | | | | | | Officer (give title X Other (specify below) See footnotes | | | 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | |
| (City) | (State) | (Zip) | | | | | | | | | | | |
| | | | | Table I - N | on | -Deriva | tive Securities Beneficia | ally Owned | | | | | |
| 1. Title of Security (Instr. 4) | | | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | Form: Dire | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Class A Common Stock | | | | | | 39,876,277 | I | | See footnotes ⁽¹⁾⁽²⁾⁽⁴⁾⁽³⁾ | | | | |
| | | | (е | | | | e Securities Beneficially ants, options, convertible | | es) | | | | |
| 1. Title of Derivative Security (Instr. 4) | | | | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | | 3. Title and Amount of Securit Underlying Derivative Securit | | | ersion ercise | 5. Ownership Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |
| | | | | | | xpiration ate | Title | Amount or Number of Shares | Price of Derivative Security | | Direct (D) or Indirect (I) (Instr. 5) | | |
| 6.50% Convertible Notes due 10/01/2027 | | | | (5) | 10 | 0/01/2027 | Class A Common Stock | 3,740,682 | 3.4 | 085 | I | See footnotes ⁽³⁾⁽⁴⁾⁽⁶⁾ | |
| 1. Name and Address of Reporting Person* STEELHEAD PARTNERS LLC | | | | | | | | | | | | | |
| (Last) (First) (Middl 1301 FIRST AVENUE, SUITE 201 | | | | e) | | | | | | | | | |
| (Street) SEATTLE WA 98101 | | | | L | | | | | | | | | |
| (City) | City) (State) (Zip) | | | | | | | | | | | | |
| 1. Name and Ad | | ting Person [*] MICHAEI | <u> </u> | | | | | | | | | | |
| (Last) (First) (Middle) 1301 FIRST AVENUE, SUITE 201 | | | | e) | | | | | | | | | |
| (Street) SEATTLE WA 98101 | | | | | | | | | | | | | |
| (City) | (State |) | (Zip) | Zip) | | | | | | | | | |
| 1. Name and Ac | | | | | | | | | | | | | |
| (Last) (First) (Middle) | | | | | | | | | | | | | |

(Street) **SEATTLE**

(City)

1301 FIRST AVENUE, SUITE 201

WA

(State)

98101

(Zip)

- 1. The reporting persons are: (i) Steelhead Partners, LLC ("Steelhead"), a registered investment advisor within the meaning of Rule 16a-1(a)(1)(v) under the Exchange Act; and (ii) each of James Michael Johnston and Brian Katz Klein, Steelhead's member-managers.
- 2. The shares of the issuer's Class A Common Stock (the "Class A Stock") reported on this Form 3 are held directly by: (i) the J-K Navigator Fund, L.P. ("Navigator"), (ii) The J.K. One Fund, L.P. ("One Fund", and collectively with Navigator, the "Domestic Funds"), (iii) Steelhead Offshore, Ltd. (the "Offshore Fund"); and (iv) other client accounts managed by Steelhead (the "client accounts" and, collectively with the Domestic Funds and the Offshore Fund, the "Funds") none of which, for Section 16 purposes, is itself the beneficial owner of more than 10% of the Class A Stock. 22,343,553 shares of Class A Stock reported on this Form 3 are beneficially held by Navigator, 866,000 shares are beneficially held by One Fund, 16,065,573 shares are beneficially held by the Offshore Fund, and 601,151 shares are beneficially held by the Client accounts. Steelhead is the general partner of the Domestic Funds and the investment manager of the Offshore Fund and the client accounts.
- 3. Each of Steelhead, Mr. Johnston, Mr. Klein and the Funds expressly disclaims beneficial ownership in these securities, except to the extent of their respective pecuniary interests therein.
- 4. Although none of the Funds is itself the beneficial owner of more than 10% of the issuer's common stock, Steelhead and the other reporting persons may be deemed to beneficially own the securities owned by the Funds insofar as they may be deemed to have the power to direct the voting or disposition of such securities. The reporting persons have elected therefore to file this Form 3 voluntarily to report the Funds' holdings on an aggregate basis, notwithstanding the reporting exemption applicable to registered investment advisors under Rule 16a-1(a)(1)(v) and to control persons under Rule 16a-1(a)(1)(vii). The filing of this Form 3 should not, however, be deemed an admission by any of the reporting persons that such person falls outside the scope of the foregoing exemptions, or that the reporting persons and/or the Funds form a group within the meaning of Rule 16a-1(a)(1).
- 5. Immediately exercisable; however, no holder of the 6.50% Convertible Notes (the "Notes") will be entitled to receive shares of Class A Stock upon conversion to the extent, but only to the extent, that such receipt would cause such holder to become, directly or indirectly, a beneficial owner of more than 4.9% of the shares of Class A Stock outstanding prior to October 1, 2011, and 9.9% of the shares of Class A Stock thereafter.

6. The Notes reported on this Form 3 are held directly by: (i) Navigator, (ii) Steelhead Pathfinder Master, L.P. ("Pathfinder") and (iii) the Offshore Fund, none of which, for Section 16 purposes, is itself the beneficial owner of more than 10% of the issuer's common stock. Steelhead is the investment manager of Pathfinder.

Remarks:

Steelhead Partners, LLC; By: J.

Michael Johnston, its MemberManager; /s/ J. Michael

Johnston

J. Michael Johnston; /s/ J.

Michael Johnston

Brian K. Klein; /s/ Briian K.

Klein

Michael Johnston

03/10/2008

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.