SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Oaktree Capital Group Holdings, L.P.	I Requiring Statement		3. Issuer Name and Ticker or Trading Symbol <u>CHARTER COMMUNICATIONS, INC. /MO/</u> [CHTR]				
(Last) (First) (Middle) 333 SOUTH GRAND AVENUE 28TH FLOOR	-		4. Relationship of Reporting (Check all applicable) X Director Officer (give title below)	X 10%	o Owner er (specify	(Month/Day/Y	or Joint/Group Filing (Check
(Street) LOS CA 90071 ANGELES	_					Form	filed by One Reporting Person filed by More than One rting Person
(City) (State) (Zip)	Table L	Non-Deriv	/ative Securities Benefi		uned		
Itable I - NON-Deriva 1. Title of Security (Instr. 4)		2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ov Form	vnership 1: Direct (D) direct (I)	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Class A Common Stock			19,725,105		I	See footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	
Class A Common Stock	Class A Common Stock		2,536		Ι	See footnote	S ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾⁽¹⁰⁾
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)			3. Title and Amount of Secur Underlying Derivative Securi 4)		4. Conversion or Exercise Price of	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)	
Common Stock Warrants (CUSIP 16117M123)	11/30/2009	11/30/2014	Class A Common Stock	136,202	51.28	I	See footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾ (7)(8)(9)
Common Stock Warrants (CUSIP 16117M131)	11/30/2009	11/30/2014	Class A Common Stock	292,342	46.86	I	See footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾ (7)(8)(9)
1. Name and Address of Reporting Person [*] Oaktree Capital Group Holdings, L	<u>.P.</u>						
(Last) (First) (N 333 SOUTH GRAND AVENUE 28TH FLOOR	iddle)						
(Street) LOS ANGELES CA 90	0071						
(City) (State) (Z	ip)						
1. Name and Address of Reporting Person [*] Oaktree Fund GP, LLC		_					
(Last) (First) (M 333 SOUTH GRAND AVENUE 28TH FLOOR	iddle)						
(Street) LOS ANGELES CA 90	0071	_					
(City) (State) (Z	ip)						
1. Name and Address of Reporting Person [*]							

<u>OCM Opportunities Fund V GP, L.P.</u>							
(Last)(First)(Middle)C/O OAKTREE CAPITAL MANAGEMENT, L.P.333 SOUTH GRAND AVENUE, 28TH FLOOR							
(Street) LOS ANGELES	СА	90071					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] OCM Opportunities Fund VI GP, L.P.							
	(First) APITAL MANAGEN ND AVENUE, 28TH						
(Street) LOS ANGELES	CA	90071					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] OCM Opportunities Fund VII Delaware GP Inc.							
(Last) 333 SOUTH GRAN	(First) ND AVENUE, 28TH	(Middle) FLOOR					
(Street) LOS ANGELES	CA	90071					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] OCM OPPORTUNITIES FUND VII L P							
(Last) WALKER HOUSE GEO TOWN	(First) MARY ST P O BO?	(Middle) X 908GT					
(Street) GRAND CAY CAY ISL	E9	00000					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] OCM Opportunities Fund VII GP, L.P.							
(Last) 333 SOUTH GRAN 28TH FLOOR	(First) ND AVENUE	(Middle)					
(Street) LOS ANGELES	CA	90071					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] OCM Opportunities Fund VII GP Ltd.							
(Last) 333 SOUTH GRAN 28TH FLOOR	(First) ND AVENUE	(Middle)					
(Street) LOS ANGELES	CA	90071					

(City)	(State)	(Zip)			
1. Name and Address of Reporting Person [*] Oaktree Value Opportunities Fund GP, L.P.					
(Last) 333 SOUTH GRAI 28TH FLOOR	(First) ND AVENUE	(Middle)			
(Street) LOS ANGELES	CA	90071			
(City)	(State)	(Zip)			
1. Name and Address of Reporting Person [*] Oaktree Value Opportunities Fund GP Ltd.					
(Last)(First)(Middle)333 SOUTH GRAND AVENUE28TH FLOOR					
(Street) LOS ANGELES	CA	90071			
(City)	(State)	(Zip)			

Explanation of Responses:

1. On November 30, 2009, Oaktree Opportunities Investments, L.P. ("OOI") purchased 16,428,631 shares of the Issuer's Class A Common Stock pursuant to the Issuer's joint plan of reorganization (the "Plan") at the price of \$18.75 per share. OOI was issued 3,296,474 shares of the Issuer's Class A Common Stock in exchange for claims pursuant to the Plan.

2. In exchange for claims pursuant to the Plan, OCM Opportunities Fund V, L.P. ("OCM V") was issued 42,423 CUSIP 16117M123 common stock warrants and 53,320 CUSIP 16117M131 common stock warrants, OCM Opportunities Fund VI, L.P. ("OCM VI") was issued 93,779 CUSIP 16117M123 common stock warrants and 121,329 CUSIP 16117M131 common stock warrants, OCM Opportunities Fund VII Delaware, L.P. ("OCM VII") was issued 104,553 CUSIP 16117M131 common stock warrants and Oaktree Value Opportunities Fund, L.P. ("VOF") was issued 13,140 CUSIP 16117M131 common stock warrants. Both the CUSIP 16117M123 common stock warrants and the CUSIP 16117M131 common stock warrants are referred to herein as the Class A Common Stock Warrants.

3. This Form 3 is also filed by: (i) OOI, in its capacity as the direct owner of 19,725,105 shares of Class A Common Stock, (ii) OCM FIE, L.P. ("FIE"), in its capacity as the assignee of all economic, pecuniary and voting rights to 2,536 shares of restricted stock granted January 21, 2010 and scheduled to fully vest on November 30, 2010, (iii) OCM V, in its capacity as the direct owner of 95,743 Class A Common Stock Warrants, (iv) OCM VI, in its capacity as the direct owner of 215,108 Class A Common Stock Warrants, (v) OCM VII, in its capacity as the direct owner of 104,553 Class A Common Stock Warrants and (vi) VOF, in its capacity as the direct owner of 13,140 Class A Common Stock Warrants.

4. This Form 3 is also filed by: (i) Oaktree Fund GP, LLC ("GP"), in its capacity as the general partner of OOI and FIE; (ii) OCM Opportunities Fund V GP, L.P. ("V GP"), in its capacity as the general partner of OCM V; (iii) OCM Opportunities Fund VI GP. L.P. ("VI GP"), in its capacity as the general partner of OCM VI; (iv) OCM Opportunities Fund VI GP. L.P. ("VI GP"), in its capacity as the general partner of OCM VI; (iv) OCM Opportunities Fund VI GP. L.P. ("Fund VII"), in its capacity as the general partner of OCM VI; (v) OCM Opportunities Fund VI GP. L.P. ("Fund VII"), in its capacity as the general partner of OCM VI; (v) OCM Opportunities Fund VI GP. L.P. ("Fund VII"), in its capacity as the general partner of OCM VI; (v) OCM Opportunities Fund VI GP. L.P. ("Fund VII"), in its capacity as the general partner of OCM VI; (v) OCM Opportunities Fund VI GP. L.P. ("Fund VII"), in its capacity as the general partner of OCM VI; (v) OCM Opportunities Fund VI GP. L.P. ("Fund VII"), in its capacity as the general partner of OCM VI; (v) OCM Opportunities Fund VI GP. L.P. ("Fund VII"), in its capacity as the general partner of OCM VI; (v) OCM Opportunities Fund VI GP. L.P. ("Fund VII"), in its capacity as the general partner of VII GP", (v) OCM Opportunities Fund VII GP"), in its capacity as the general partner of OCM VI; (v) OCM Opportunities Fund VII GP"), in its capacity as the general partner of OCM VI GP", (vi) OCM Opportunities Fund VII GP"), in its capacity as the sole shareholder of VII GP; (vi) OCM Opportunities Fund VII GP"), in its capacity as the sole shareholder of VII GP. L.P. ("Fund VII GP"), in its capacity as the sole shareholder of VII GP"), in its capacity as the sole shareholder of VII GP. L.P. ("Fund VII GP"), in its capacity as the sole shareholder of VII GP"). general partner of Fund VII; (vii) OCM Opportunities Fund VII GP Ltd. ("Fund VII GP Ltd."), in its capacity as the general partner of Fund VII GP; (viii) Oaktree Value Opportunities Fund GP, L.P. ("VOF GP"), in its capacity as the general partner of VOF and (ix) Oaktree Value Opportunities Fund GP Ltd. ("VOF GP Ltd."), in its capacity as the general partner of VOF GP.

5. This Form 3 is also filed by: (i) Oaktree Fund GP I, L.P. ("GP I"), in its capacity as the managing member of GP, the general partner of V GP and VI GP and the sole shareholder of Fund VII GP Ltd. and VOF GP Ltd.; (ii) Oaktree Capital I, L.P. ("Capital I"), in its capacity as the general partner of GP I; (iii) OCM Holdings I, LLC ("Holdings I"), in its capacity as the general partner of Capital I; (iv) Oaktree Holdings, LLC ("Holdings"), in its capacity as the managing member of Holdings I; (v) Oaktree Gapital Group, LLC ("OCG"), in its capacity as the managing member of Holdings; [continued in footnote 6] 6. [continued from footnote 5] (vi) Oaktree Capital Group Holdings, L.P. ("OCGH"), in its capacity as the holder of a majority of the voting units of OCG; and (vii) Oaktree Capital Group Holdings GP, LLC ("OCGH GP," and together with OOI, FIE, OCM V, OCM VI, VOF, GP, V GP, VI GP, VII GP, Fund VII, Fund VII GP, Fund VII GP, Ltd., VOF GP, VOF GP Ltd., GP I, Capital I, Holdings I, Holdings, OCG and OCGH, each a "Reporting Person" and collectively, the "Reporting Persons"), in its capacity as the general partner of OCGH. Information with respect to each Reporting Person is given solely by such Reporting Person, and no such Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

7. Each Reporting Person, other than OOI, OCM V, OCM VI, OCM VII and VOF with respect to their direct holdings and FIE with respect to its assigned holdings, disclaims beneficial ownership of all shares and warrants reported herein except to the extent of their respective pecuniary interest therein, and the filing of this Form 3 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any shares covered by this Form 3.

8. OCGH GP is a limited liability company managed by an executive committee, the members of which are Howard S. Marks, Bruce A. Karsh, John B. Frank, David M. Kirchheimer, Sheldon M. Stone, Larry W. Keele, Stephen A. Kaplan and Kevin L. Clayton (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed indirect beneficial owners of the securities reported herein. Except to the extent of their respective pecuniary interest, each OCGH GP Member disclaims beneficial ownership of the securities reported herein, and the filing of this Form 3 shall not be construed as an admission that any such person is the beneficial owner of any securities covered by this Form 3.

9. The Reporting Persons may be deemed directors by virtue of (i) their right under the Plan to appoint one member of the initial board of directors for each 10% of the Issuer's Class A Common Stock held or (ii) their being an assignee of all economic, pecuniary and voting rights of such director's compensation. Bruce A. Karsh was elected to serve on the Issuer's board of directors on November 30, 2009.

10. Bruce A. Karsh holds these 2,536 shares of restricted stock for the benefit of FIE. Pursuant to the policies of the Reporting Persons, Mr. Karsh must hold the shares on behalf of and for the benefit of FIE and is assigning all economic, pecuniary and voting rights to FIE. The Reporting Persons, other than FIE, disclaim beneficial ownership of these securities, and the filing of this Form 3 shall not be construed as an admission that such persons are beneficial owners of such securities covered by this Form 3, except to the extent of any indirect pecuniary interest therein.

Remarks:

This Form 3 is being filed in three parts due to the electronic system's limitation of 10 Reporting Persons per joint filing. All filings relate to the same series of transactions described above. Part 2 of 3.

See signatures included in	09/14/2010		
<u>Exhibit 99.1</u>	00/11/2010		
** Signature of Reporting Person	Date		

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

This Statement on Form 3 is filed jointly by the Reporting Persons listed below. The principal business address of each of these Reporting Persons is 333 South Grand Avenue, 28th Floor, Los Angeles, CA 90071.

Name of Designated Fileer: Oaktree Capital Group Holdings, L.P.

Date of Event Requiring Statement: September 14, 2010

Issuer Name and Ticker or Trading Symbol: CHTR

OAKTREE CAPITAL GROUP HOLDINGS, L.P.

By: Oaktree Capital Group Holdings GP, LLC Its: General Partner

By: /s/ Richard Ting Name: Richard Ting

Title: Managing Director and Associate General Counsel

By: /s/ Emily Alexander Name: Emily Alexander Title: Senior Vice President

OAKTREE FUND GP, LLC

By: Oaktree Fund GP I, L.P. Its: Managing Member

By: /s/ Richard Ting Name: Richard Ting Title: Authorized Signatory

By: /s/ Emily Alexander Name: Emily Alexander Title: Authorized Signatory

OCM OPPORTUNITIES FUND V GP, L.P.

By: Oaktree Fund GP I, L.P. Its: General Partner

By: /s/ Richard Ting Name: Richard Ting Title: Authorized Signatory

By: /s/ Emily Alexander Name: Emily Alexander Title: Authorized Signatory

OCM OPPORTUNITIES FUND VI GP, L.P.

By: Oaktree Fund GP I, L.P. Its: General Partner

By: /s/ Richard Ting Name: Richard Ting Title: Authorized Signatory

By: /s/ Emily Alexander Name: Emily Alexander Title: Authorized Signatory

OCM OPPORTUNITIES FUND VII DELAWARE GP INC. By: /s/ Richard Ting Name: Richard Ting Title: Authorized Signatory By: /s/ Emily Alexander -----Name: Emily Alexander Title: Authorized Signatory OCM OPPORTUNITIES FUND VII, L.P. By: OCM Opportunities Fund VII GP, L.P. Its: General Partner By: OCM Opportunities Fund VII GP Ltd. Its: General Partner By: Oaktree Capital Management, L.P. Its: Director By: /s/ Richard Ting Name: Richard Ting Title: Managing Director and Associate General Counsel By: /s/ Emily Alexander Name: Emily Alexander Title: Senior Vice President, Legal OCM OPPORTUNITIES FUND VII GP, L.P. By: OCM Opportunities Fund VII GP Ltd. Its: General Partner By: Oaktree Capital Management, L.P. Its: Director By: /s/ Richard Ting Name: Richard Ting Title: Managing Director and Associate General Counsel By: /s/ Emily Alexander Name: Emily Alexander Title: Senior Vice President, Legal OCM OPPORTUNITIES FUND VII GP LTD. By: Oaktree Capital Management, L.P. Its: Director By: /s/ Richard Ting Name: Richard Ting Title: Managing Director and Associate General Counsel By: /s/ Emily Alexander Name: Emily Alexander Title: Senior Vice President, Legal OAKTREE VALUE OPPORTUNITIES FUND GP, L.P. By: Oaktree Value Opportunities Fund GP Ltd. Its: General Partner

By: Oaktree Capital Management, L.P.

Its: Director By: /s/ Richard Ting _ _ _ _ _ _ _ _ Name: Richard Ting Title: Managing Director and Associate General Counsel By: /s/ Emily Alexander - -Name: Emily Alexander Title: Senior Vice President, Legal OAKTREE VALUE OPPORTUNITIES FUND GP LTD. By: Oaktree Capital Management, L.P. Its: Director By: /s/ Richard Ting -----Name: Richard Ting Title: Managing Director and Associate General Counsel

By: /s/ Emily Alexander Name: Emily Alexander Title: Senior Vice President, Legal