Total Debt

As of September 30, 2026

Issuer / Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating[1]
($ in millions)							*Fitch/Moodys/S&P*
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	5.125%	2027	$ 1,000	$ 999	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB-
Senior Notes	5.000%	2028	2,500	2,494	Aug/Oct 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB-
Senior Notes	5.375%	2029	1,500	1,500	May/July 2019	1248EPCB7 / AZ3404417 / ZS5728390	BB+/B1/BB-
Senior Notes	6.375%	2029	1,500	1,493	August 2022	1248EPCS0 / U12501BQ1	BB+/B1/BB-
Senior Notes	4.750%	2030	3,050	3,047	Oct/Dec 2019	1248EPCD3 / ZQ8755675 / ZR6655842 / ZQ1489900	BB+/B1/BB-
Senior Notes	4.500%	2030	2,750	2,750	Feb/March 2020	1248EPCE1 / ZP8528769 / BG5690972	BB+/B1/BB-
Senior Notes	4.250%	2031	2,975	2,976	July 2020	1248EPCK7 / BK6091163 / BK4048173	BB+/B1/BB-
Senior Notes	7.375%	2031	1,100	1,093	February 2023	1248EPCT8 / U12501BR9	BB+/B1/BB-
Senior Notes	4.750%	2032	1,194	1,187	January 2022	1248EPCQ4 / U12501BP3	BB+/B1/BB-
Senior Notes	4.500%	2032	2,747	2,761	Mar/Oct 2020	1248EPCJ0 / ZO8504490 / BG5623791	BB+/B1/BB-
Senior Notes	7.000%	2033	1,750	1,734	January 2026	1248EPCU5 / U12501BS7	BB+/B1/BB-
Senior Notes	4.500%	2033	1,567	1,555	Apr/June 2021	1248EPCL5 / U12501BL2	BB+/B1/BB-
Senior Notes	4.250%	2034	1,851	1,840	August 2021	1248EPCP6 / U12501BN8	BB+/B1/BB-
Senior Notes	7.375%	2036	1,250	1,238	January 2026	1248EPCV3 / U12501BT5	BB+/B1/BB-
Total CCO Holdings Debt Outstanding			26,734	26,667			

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating[1]
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	3.750%	2028	1,000	998	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,248	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	2.250%	2029	1,153	1,150	October 2021	161175CD4	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,247	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	6.100%	2029	1,500	1,493	May 2024	161175CQ5	BBB-/Ba1/BBB-
Senior Notes	2.800%	2031	1,329	1,322	April 2020	161175BU7	BBB-/Ba1/BBB-
Senior Notes	2.300%	2032	846	842	December 2020	161175BX1	BBB-/Ba1/BBB-
Senior Notes	6.050%	2032	1,750	1,735	August 2026	161175CY8	BBB-/Ba1/BBB-
Senior Notes	4.400%	2033	1,000	993	March 2022	161175CJ1	BBB-/Ba1/BBB-
Senior Notes	6.650%	2034	900	894	November 2023	161175CP7	BBB-/Ba1/BBB-
Senior Notes	6.600%	2034	1,000	992	August 2026	161175CZ5	BBB-/Ba1/BBB-
Senior Notes	6.550%	2034	1,500	1,488	May 2024	161175CR3	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,988	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.850%	2035	1,250	1,240	September 2025	161175CS1	BBB-/Ba1/BBB-
Senior Notes	6.950%	2036	1,000	993	August 2026	161175DA9	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	790	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	7.087%	2038	1,742	1,732	August 2026	161175CU6	BBB-/Ba1/BBB-
Senior Notes	3.500%	2041	1,006	996	March 2021	161175BZ6	BBB-/Ba1/BBB-
Senior Notes	7.337%	2041	1,663	1,653	August 2026	161175CV4	BBB-/Ba1/BBB-
Senior Notes	3.500%	2042	897	887	October 2021	161175CE2	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,471	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	1,455	1,458	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,430	2,378	April 2018/Jan 2019	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	731	726	July 2019	161175BS2	BBB-/Ba1/BBB-
Senior Notes	4.800%	2050	1,605	1,603	Oct/Dec 2019	161175BT0	BBB-/Ba1/BBB-
Senior Notes	3.700%	2051	1,527	1,514	Apr/Dec 2020	161175BV5	BBB-/Ba1/BBB-
Senior Notes	3.900%	2052	1,884	1,828	Mar/June 2021	161175CA0	BBB-/Ba1/BBB-
Senior Notes	5.250%	2053	1,170	1,155	March 2022	161175CK8	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	496	July 2015	161175BC7	BBB-/Ba1/BBB-
Senior Notes	6.700%	2055	750	743	September 2025	161175CT9	BBB-/Ba1/BBB-
Senior Notes	7.850%	2056	1,000	992	August 2026	161175DB7	BBB-/Ba1/BBB-

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating[1]
Charter Communications Operating, LLC (Charter Operating) - continued							
Senior Notes	3.850%	2061	1,850	1,812	Dec 2020 / Mar 2021	161175BY9	BBB-/Ba1/BBB-
Senior Notes	4.400%	2061	1,400	1,390	June 2021	161175CC6	BBB-/Ba1/BBB-
Senior Notes	3.950%	2062	1,400	1,380	October 2021	161175CG7	BBB-/Ba1/BBB-
Senior Notes	5.500%	2063	1,000	986	March 2022	161175CL6	BBB-/Ba1/BBB-
Term Loan A-6	S+1.50%	2028	394	393	May 2022	---	BBB-/Ba1/BBB-
Term Loan A-7	S+1.25%	2030	4,142	4,135	December 2024	---	BBB-/Ba1/BBB-
Term Loan B-3	S+2.25%	2030	724	718	March 2023	---	BBB-/Ba1/BBB-
Term Loan B-4	S+2.00%	2030	1,945	1,937	December 2023	---	BBB-/Ba1/BBB-
Term Loan B-5	S+2.25%	2031	2,456	2,437	December 2024	---	BBB-/Ba1/BBB-
Revolving Loan B	S+1.25%	2027	—	—	May 2022	---	BBB-/Ba1/BBB-
Revolving Loan C	S+1.25%	2030	4,029	4,029	December 2024	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			60,728	60,262			

Issuer / Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating[1]
Cox Communications, Inc. (Cox Communications)							
Senior Notes	3.500%	2027	1,000	991	August 2017	224044CJ4	BBB-/Ba1/BBB-
Senior Notes	6.950%	2028	82	84	January 1998	22404QAG3	BBB-/Ba1/BBB-
Senior Notes	6.800%	2028	192	198	July 1998	224044AN7	BBB-/Ba1/BBB-
Senior Notes	5.450%	2028	850	857	June 2023	ZK9609031	BBB-/Ba1/BBB-
Senior Notes	1.800%	2030	750	649	September 2020	ZO4406393	BBB-/Ba1/BBB-
Senior Notes	2.600%	2031	800	701	June 2021	BP5803534	BBB-/Ba1/BBB-
Senior Notes	5.700%	2033	800	768	June 2023	224044CS4	BBB-/Ba1/BBB-
Senior Notes	5.450%	2034	750	698	August 2024	YV1963557	BBB-/Ba1/BBB-
Senior Notes	4.800%	2035	650	570	December 2014	224044CF2	BBB-/Ba1/BBB-
Senior Notes	6.450%	2036	191	184	December 2006	224044BR7	BBB-/Ba1/BBB-
Senior Notes	6.950%	2038	155	151	June 2008	EH3926258	BBB-/Ba1/BBB-
Senior Notes	8.375%	2039	421	456	February 2009	EH7240128	BBB-/Ba1/BBB-
Senior Notes	4.700%	2042	341	249	November 2012	224044BY2	BBB-/Ba1/BBB-
Senior Notes	4.500%	2043	500	361	May 2013	EJ6524197	BBB-/Ba1/BBB-
Senior Notes	4.600%	2047	302	205	August 2017	224044CK1	BBB-/Ba1/BBB-
Senior Notes	2.950%	2050	750	376	September 2020	ZO4406435	BBB-/Ba1/BBB-
Senior Notes	3.600%	2051	700	402	June 2021	BP5803559	BBB-/Ba1/BBB-
Senior Notes	5.800%	2053	850	670	January 2024	ZF3766770	BBB-/Ba1/BBB-
Senior Notes	5.950%	2054	750	607	August 2024	YV1963573	BBB-/Ba1/BBB-
Total Cox Communications Debt Outstanding			10,834	9,177			

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating[1]
Time Warner Cable, LLC (TWC)							
Sterling Senior Notes[2]	5.750%	2031	829	857	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,625	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,704	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,663	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,244	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,256	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes[3]	5.250%	2042	863	838	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	636	591	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			9,278	9,778			
Time Warner Cable Enterprises LLC (TWCE)							
Senior Debentures	8.375%	2033	1,000	1,168	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			1,000	1,168			
Total Debt			$ 108,574	$ 107,052			

1) Ratings as of September 2026.
2) Principal amount includes £625 million valued at $829 million as of September 30, 2026 using the exchange rate at that date.
3) Principal amount includes £650 million valued at $863 million as of September 30, 2026 using the exchange rate at that date.

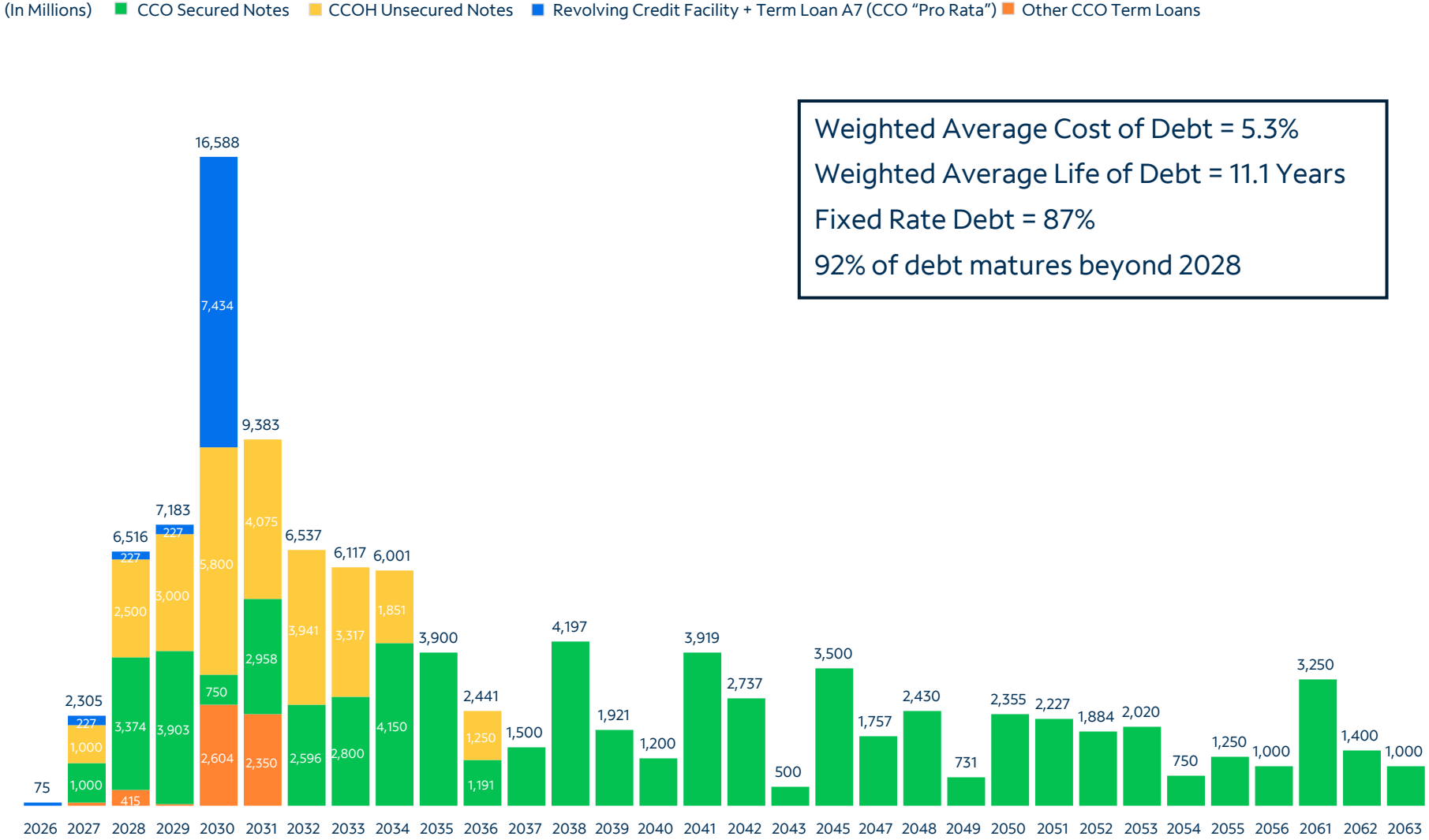
Capital Structure Summary

As of September 30, 2026 ($ In Millions, unless otherwise noted)	Issue	Type	Rates[1] / Shares	Issuer Amount[2]	Aggregate Debt[3]	Leverage Ratio[4]
Charter Communications, Inc. (CCI)	• Shares Outstanding (S/O) • S/O + As-Converted and As-Exchanged CCH Units	Equity	• 114M • 176M[5]	Equity (Mkt Cap) • $13B • $20B		
Charter Communications Holdings, LLC (CCH) Partnership	Cox Enterprises Preferred CCH Units	Convertible Preferred	6.875%	$6,000		
CCO Holdings, LLC (CCOH)	Sr. Notes due 2027-2036	High Yield	4.250% - 7.375%	$26,734	$108,574	3.93x
Charter Communications Operating, LLC (CCO)	Sr. Sec. Notes due 2027-2063 + Revolver+TLA7 due 2027-2030 + Other CCO TL's due 2028-2031 = Total CCO	Investment Grade Loans / Revolver Loans	1.800% - 8.375% SOFR+1.25% SOFR+1.5-2.25%	$68,150 $8,171 $5,519 $81,840	$81,840	2.96x
Operating Subsidiaries						

1) Interest rates are stated bank interest rates or bond coupon rates.
2) Issuer amount includes principal value of debt and current equity market capitalization of shares outstanding based on a closing share price of $110.90 on 9/30/26. Equity market capitalization, on an as-converted, as-exchanged basis, includes the estimated market value of Cox Enterprises, Inc. ("Cox Enterprises") and Advance/Newhouse Partnership's ("A/N") common CCH units and the market value of Cox Enterprises convertible preferred CCH units with a face value of $6.0B.
3) Aggregate debt is total principal amount of debt, excluding the securitized equipment installment plan (EIP) facility, intercompany loans and $2.4B of letters of credit, finance leases and deferred payables.
4) Leverage equals aggregate debt less cash and cash equivalents divided by *pro forma* LTM Adjusted EBITDA[6] excluding transition expenses of $27,479M. The leverage calculations do not reflect the leverage calculations pursuant to Charter's indentures or credit agreements.
5) Assumes exchange of Cox Enterprises and A/N common CCH units and Cox Enterprises preferred CCH units into Charter stock. Refer to slide 9.
6) See the financial addendum of our November 6, 2026 Form 8-K (Quarterly Earnings Release).

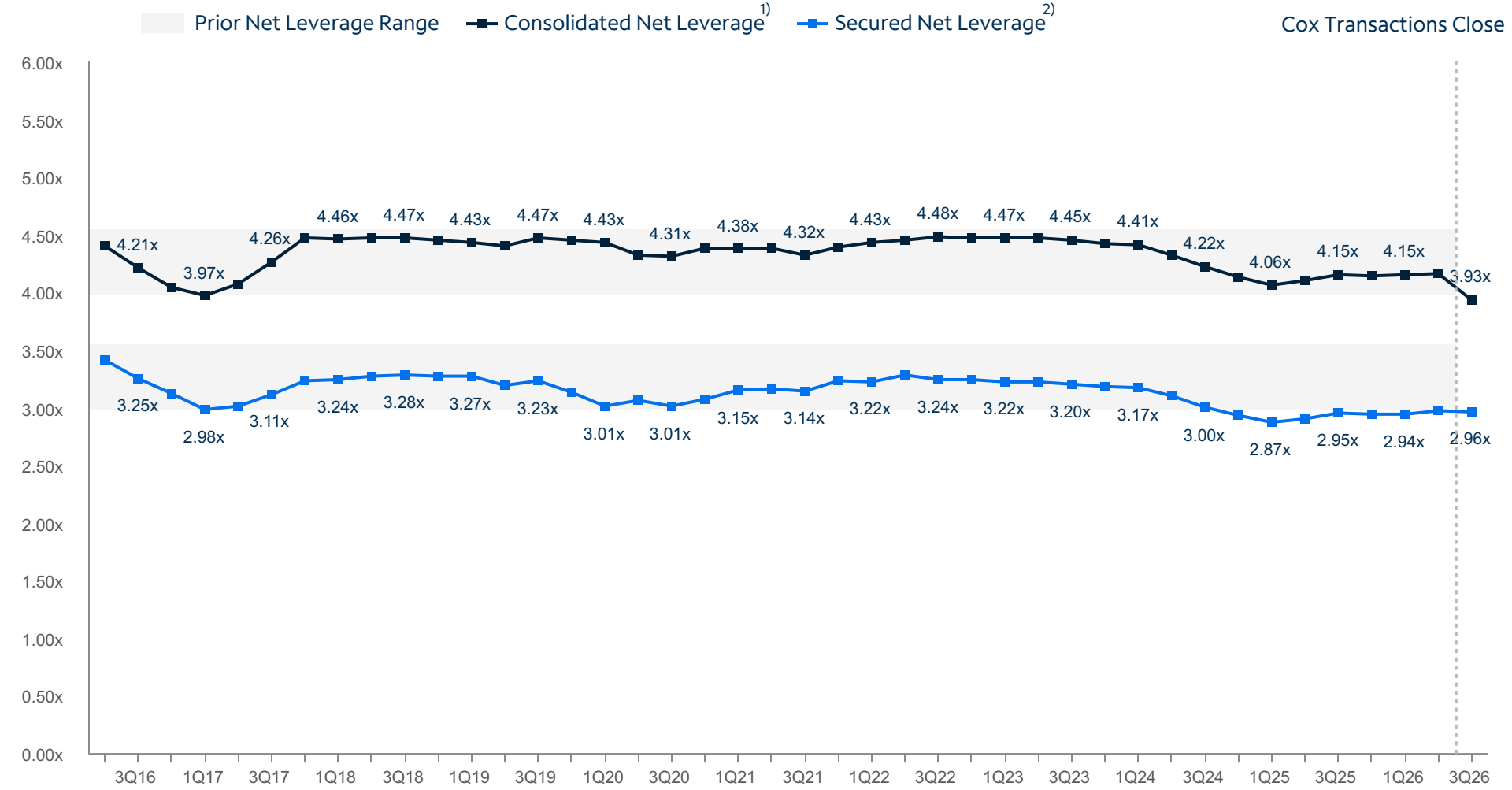
Debt Maturity Profile

As of September 30, 2026



Charter Secured and Consolidated Net Leverage (2Q16 – Current)

- Both consolidated and secured net leverage have remained steady (and within stated targets) since 2Q16 when the Time Warner Cable and Bright House Networks transactions closed
- Current net leverage target is 3.5x to be achieved within three years of the Cox Transaction close



1) Consolidated Net Leverage defined as (CCOH Unsecured Notes + CCO Secured Notes + CCO "Pro Rata" + Other CCO Term Loans – Cash and Cash Equivalents) / LTM Adjusted EBITDA[3].
2) Secured Net Leverage defined as (CCO Secured Notes + CCO "Pro Rata" + Other CCO Term Loans – Cash and Cash Equivalents) / *pro forma* LTM Adjusted. EBITDA[3].
3) *Pro forma* LTM Adjusted EBITDA excluding transition expenses is reconciled to *pro forma* net income attributable to Charter shareholders in the financial addendum of our November 6, 2026 Form 8-K (Quarterly Earnings Release).

Shares

Shares Outstanding as of September 30, 2026

Class A Common Shares	114,433,916
Class B Common Shares[1)]	1
Class C Common Shares[2)]	1
Restricted Stock[3)]	20,304
Total Outstanding Common Shares	114,454,222
As-converted, as-exchanged CCH Partnership Units[4)]	61,665,168
Total Shares (as converted/as-exchanged)	176,119,390
Fully Diluted Shares (as converted/as-exchanged)[5)]	177,382,160

Note: Charter's financial statements only include partnership units, restricted stock units and options, in diluted weighted average common shares outstanding when such inclusion is dilutive to earnings per common share attributable to Charter shareholders.

1) Class B Common is a special class of stock solely owned by A/N and provides it with governance rights at Charter, reflecting A/N's ownership in the CCH Partnership.
2) Class C Common is a special class of stock solely owned by Cox Enterprises and provides it with governance rights at Charter, reflecting Cox Enterprises' ownership in the CCH Partnership.
3) Unvested restricted stock has voting rights and is therefore included in total issued and outstanding shares. Vesting occurs depending upon the terms of each award agreement.
4) Includes 33,586,045 of Cox Enterprises as-exchanged common partnership units in CCH, 15,511,283 of A/N as-exchanged common partnership units in CCH and 12,567,840 of Cox Enterprises as-converted, as-exchanged preferred partnership units in CCH.
5) Includes 1,262,745 restricted stock units and 25 outstanding stock options based on the treasury stock method and which vest over various periods of time.