

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
8 Date of action		9 Classification and description	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►

[illegible]

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► _____

18 Can any resulting loss be recognized? ► _____

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► _____

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► Date ►

Print your name ▶ Title ▶

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	State of	PTIN
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Firm's name ▶ Firm's EIN ▶

Firm's address ►	Phone no.
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Liberty Broadband Corporation

Attachment to Form 8937: Report of Organizational Actions Affecting Basis of Securities

CONSULT YOUR TAX ADVISOR

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the “Code”). This attachment includes a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the effects of the Reorganization (as defined below) on the tax basis of the shares of Series A common stock, Series B common stock and Series C common stock of Liberty Broadband Corporation (“Liberty,” and such shares, collectively, the “Liberty Common Stock”) exchanged for Class A common stock of Charter Communications, Inc. (“Charter,” and such shares, “Charter Common Stock”), and the shares of Series A Cumulative Redeemable Preferred Stock of Liberty (the “Liberty Preferred Stock”) exchanged for shares of Charter Series A Cumulative Redeemable Preferred Stock (“Charter Preferred Stock”) received in the Reorganization. The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of shareholders. Charter and Liberty do not provide tax advice to their shareholders. Shareholders are urged to consult their own tax advisors regarding the particular consequences of the Reorganization to them, including the applicability and effect of all U.S. federal, state, and local, and foreign tax laws.

Shareholders are urged to read the definitive joint proxy statement/prospectus of Charter and Liberty, filed with the Securities and Exchange Commission on January 22, 2025 pursuant to Rule 424(b)(3) under the Securities Act of 1933 and forming a part of Charter’s Registration Statement on Form S-4 (File No. 333-283779) (the “Joint Proxy Statement/Prospectus”), particularly the discussion beginning on page 157 under the heading “U.S. Federal Income Tax Considerations of the Combination.” Shareholders may access the Joint Proxy Statement/Prospectus at www.sec.gov.

Line 9 – Classification and description

Liberty Broadband Series A common stock
Liberty Broadband Series B common stock
Liberty Broadband Series C common stock
Liberty Broadband Series A cumulative redeemable preferred stock

Line 10 – CUSIP number

530307107
530307206
530307305
530307503

Line 12 – Ticker symbol

LBRDA
LBRDB
LBRDK
LBRDP

Line 14 – Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

On November 12, 2024, Charter, Liberty, Fusion Merger Sub 1, LLC, a Delaware limited liability company and a wholly owned subsidiary of Charter that is disregarded as an entity separate from Charter for U.S. federal income tax purposes ("**Merger LLC**"), and Fusion Merger Sub 2, Inc., a Delaware corporation and a wholly owned subsidiary of Merger LLC ("**Merger Sub**"), entered into an Agreement and Plan of Merger (the "**Merger Agreement**"). The transactions executed as part of an integrated plan to effect the merger of Liberty into a disregarded subsidiary of Charter are referred to herein as the "**Reorganization**". The obligation of Charter to complete the combination was subject to the completion of the divestiture of Liberty's investment in GCI, LLC (the "**GCI Divestiture**").

On July 14, 2025, to complete the GCI Divestiture, Liberty distributed 100% of the outstanding shares of common stock of GCI Liberty, Inc. (a corporation that indirectly owned the GCI business) ("**GCI Group Common Stock**") to the holders of record of Liberty Common Stock as of 5:00 p.m., New York City time, on June 30, 2025. For more information regarding the GCI Divestiture, see line 14 of Liberty's Forms 8937 dated August 12, 2025, available at <https://www.libertybroadband.com/investors/stock-cost-basis> (the "**Liberty GCI Divestiture Forms**").

On August 19, 2026, the Reorganization was completed by way of the merger of Merger Sub with and into Liberty with Liberty surviving, followed by the merger of Liberty with and into Merger LLC with Merger LLC surviving (collectively, the "**Merger**"). In the Merger, each outstanding share of Liberty Common Stock (other than certain excluded shares) was converted into 0.236 shares of Charter Common Stock, plus cash in lieu of fractional shares, and each outstanding share of Liberty Preferred Stock was converted into one newly issued share of Charter Preferred Stock.

The Merger is intended to qualify as a reorganization within the meaning of Section 368(a), and no gain or loss is intended to be recognized with respect to the exchange of Liberty Common Stock for Charter Common Stock, and Liberty Preferred Stock for Charter Preferred Stock, in the Merger pursuant to Section 354 or 356, as applicable, except pursuant to the GCI Divestiture and as a result of the receipt of cash in lieu of fractional shares of Charter Common Stock. For the potential recognition of gain, but not loss, under Section 356 by shareholders who received GCI Group Common Stock in the GCI Divestiture that was part of the Reorganization, see line 15 of the Liberty GCI Divestiture Forms. Gain or loss will be recognized by a holder of Liberty Common Stock that received cash in lieu of a fractional share of Charter Common Stock in the Reorganization.

Line 15 – Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

For information regarding the quantitative effect on stock basis of the distribution of GCI Group Common Stock to the holders of Liberty Common Stock in the GCI Divestiture, see line 15 of the Liberty GCI Divestiture Forms.

Each Liberty shareholder that received Charter Common Stock in exchange for Liberty Common Stock pursuant to the Merger (“**Exchanging Liberty Common Shareholder**”) will take tax basis in the shares of Charter Common Stock received (including any fractional shares deemed received and sold) equal to such Exchanging Liberty Common Shareholder’s adjusted tax basis (as adjusted for the GCI Divestiture) in the particular shares of Liberty Common Stock specifically exchanged for the particular shares of Charter Common Stock. Further, Exchanging Liberty Common Shareholders that acquired shares of Liberty Common Stock at different times or at different prices will need to calculate their separate tax basis in each share of such Charter Common Stock. Exchanging Liberty Common Shareholders should consult their tax advisors with respect to the determination of the tax bases of particular shares of Charter Common Stock received in the Merger.

Each Liberty shareholder that received one share of Charter Preferred Stock in exchange for each share of Liberty Preferred Stock pursuant to the Reorganization (“**Exchanging Liberty Preferred Shareholder**”) will take tax basis in each share of Charter Preferred Stock received equal to such Exchanging Liberty Preferred Shareholder’s adjusted tax basis in the share of Liberty Preferred Stock exchanged therefor.

Liberty shareholders should consult their own tax advisor with respect to the determination of the tax basis of the particular shares of Charter stock received.

Line 16 – Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

Subject to the applicable basis adjustments resulting from the GCI Divestiture as described in line 15 of the Liberty GCI Divestiture Forms, the aggregate tax basis of the Charter Common Stock (including any fractional shares deemed received and sold) held by each Exchanging Liberty Common Shareholder immediately after the Merger will be the same as the aggregate tax basis of the Liberty Common Stock held by such Exchanging Liberty Common Shareholder immediately before the Merger, allocated to the shares of Charter Common Stock received in exchange for each particular share of Liberty Common Stock.

The aggregate tax basis of the Charter Preferred Stock held by each Exchanging Liberty Preferred Shareholder immediately after the Merger will be the same as the aggregate tax basis of the Liberty Preferred Stock held by such Exchanging Liberty Preferred Shareholder immediately before the Merger, allocated to the shares of Charter Preferred Stock received in exchange for each particular share of Liberty Preferred Stock.

Exchanging Liberty Common Shareholder

As an example, after taking into account any receipt of GCI Group Common Stock in the GCI Divestiture and basis adjustments to the Liberty Common Stock relating thereto as described in

line 15 of the Liberty GCI Divestiture Forms, an Exchanging Liberty Common Shareholder held five hundred (500) shares of Liberty Common Stock, that were acquired before the Merger on date 1 and reflected a tax basis of \$2 per share, and five hundred (500) shares of Liberty Common Stock, that were acquired before the Merger on date 2 and reflected a tax basis of \$4 per share, for an aggregate tax basis of \$3,000. Such Exchanging Liberty Common Shareholder thus held two blocks of Liberty Common Stock: (i) 500 shares with a tax basis of \$2 per share, for an aggregate basis of \$1,000 (“**Block 1**”), and (ii) 500 shares with a tax basis of \$4 per share, for an aggregate basis of \$2,000 (“**Block 2**”). This Exchanging Liberty Common Shareholder would have received two hundred and thirty six (236) shares of Charter Common Stock, one hundred and eighteen (118) shares of Charter Common Stock in exchange for the Block 1 shares, and one hundred and eighteen (118) shares of Charter Common Stock in exchange for the Block 2 shares. Accordingly, such Exchanging Liberty Common Shareholder would take a tax basis of approximately \$8.47 per share in each of the 118 shares of Charter Common Stock received in exchange for the Block 1 shares (aggregate basis of \$1,000), and approximately \$16.95 per share in each of the 118 shares of Charter Common Stock received in exchange for the Block 2 shares (aggregate basis of \$2,000).

Exchanging Liberty Preferred Shareholder

As an example, an Exchanging Liberty Preferred Shareholder held sixty (60) shares of Liberty Preferred Stock, that were acquired before the Merger on date 3 and reflected a tax basis of \$3 per share, and forty (40) shares of Liberty Preferred Stock, that were acquired before the Merger on date 4 and reflected a tax basis of \$5 per share, for an aggregate tax basis of \$380. Such Exchanging Liberty Preferred Shareholder held two blocks of Liberty Preferred Stock: (i) 60 shares with a tax basis of \$3 per share, for an aggregate basis of \$180 (“**Block 3**”), and (ii) 40 shares with a tax basis of \$5 per share, for an aggregate basis of \$200 (“**Block 4**”). This Exchanging Liberty Preferred Shareholder would have received one hundred (100) shares of Charter Preferred Stock, sixty (60) shares of Charter Preferred Stock in exchange for the Block 3 shares, and forty (40) shares of Charter Preferred Stock in exchange for the Block 4 shares. Accordingly, such Exchanging Liberty Preferred Shareholder would take a tax basis of \$3 per share in each of the 60 shares of Charter Preferred Stock received in exchange for the Block 3 shares (aggregate basis of \$180), and \$5 per share in each of the 40 shares of Charter Preferred Stock received in exchange for the Block 4 shares (aggregate basis of \$200).

The results would be the same if the same Liberty shareholder owned both the Block 1 and Block 2 shares and the Block 3 and Block 4 shares prior to the Merger and exchanged them in the Merger.

Line 17 – List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

Section 354, Section 356, Section 358, Section 368 and Section 1001.

Line 18 – Can any resulting loss be recognized?

No loss may be recognized by an Exchanging Liberty Common Shareholder or Exchanging Liberty Preferred Shareholder upon receipt of Charter Common Stock or Charter Preferred Stock, as the case may be, in the Merger, except with respect to the receipt of cash in lieu of a fractional share.

With respect to any cash received by an Exchanging Liberty Common Shareholder in lieu of a fractional share of Charter Common Stock, loss (if any) may be recognized on the sale of such fractional share.

Line 19 – Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The Merger was effective on August 19, 2026. For an Exchanging Liberty Common Shareholder or Exchanging Liberty Preferred Shareholder whose taxable year is the calendar year, the reportable tax year is 2026.