# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM 8-K

## **Current Report**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 8, 2005

# CCH II, LLC <u>CCH II CAPITAL CORP.</u>

(Exact name of registrants as specified in their charters)

Delaware Delaware

(State or Other Jurisdiction of Incorporation or Organization)

333-111423 <u>333-111423-01</u>

(Commission File Number)

030511293 134257703

(I.R.S. Employer Identification Number)

12405 Powerscourt Drive <u>St. Louis, Missouri</u> 63131 (Address of principal executive offices including zip code)

<u>(314) 965-0555</u>

(Registrants' telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

#### ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.

As previously reported, effective January 28, 2005, Charter Communications, Inc. ("Charter"), the indirect parent company and manager of CCH II, LLC and CCH II Capital Corp., eliminated the position of Chief Administrative Officer, resulting in the termination of employment of Steven A. Schumm, Executive Vice President and Chief Administrative Officer from Charter and each of Charter's subsidiaries for which Mr. Schumm served as an officer. On February 8, 2005, the parties entered into a Separation Agreement and Release, pursuant to which, among other things, Charter will continue to pay Mr. Schumm's based salary for 65 weeks at an annual rate of \$450,000, and Mr. Schumm will be paid a bonus of \$15,815 at such time as Charter's senior executives receive their bonuses for 2004, and a one time payment of \$10,347 (net of any tax withholding) to cover COBRA payments. Mr. Schumm's stock options will continue to vest during the 65 week severance period, and he will have 60 days thereafter to exercise any vested options. The agreement referred to above is attached hereto as Exhibit 99.1.

#### ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit <u>Number</u> <u>Description</u>

99.1 Agreement dated as of February 8, 2005. (Incorporated by reference to Exhibit 99.1 to the current report on Form 8-K of Charter Communications, Inc. filed on February 11, 2005 (File No. 000-27927)).

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, CCH II, LLC and CCH II Capital Corp. have duly caused this Current Report to be signed on their behalf by the undersigned hereunto duly authorized.

### CCH II, LLC

Registrant By: CHARTER COMMUNICATIONS, INC., Sole Manager

Dated: February 11, 2005

By: <u>/s/ Paul E. Martin</u> Name: Paul E. Martin Title: Interim Co-Chief Financial Officer, Senior Vice President and Controller (Co-Principal Financial Officer and Principal Accounting Officer)

# CCH II CAPITAL CORP.

Registrant

Dated: February 11, 2005

By: <u>/s/ Paul E. Martin</u> Name: Paul E. Martin Title: Interim Co-Chief Financial Officer, Senior Vice President and Controller (Co-Principal Financial Officer and Principal Accounting Officer)

#### EXHIBIT INDEX

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