**Charter Communications, Inc.**
**Pro Forma Customer Metrics**
**(in thousands except ARPU and penetration, unaudited)**

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| **Footprint** | | | | | | | | | | | | | |
| Estimated Passings (a) | 66,678 | 67,149 | 67,621 | 67,976 | 67,976 | 68,314 | 68,721 | 69,156 | 69,662 | 69,662 | 69,953 | 70,313 | 70,706 |
| **Customer Relationships (b)** | | | | | | | | | | | | | |
| Residential | 36,377 | 36,191 | 36,052 | 35,856 | 35,856 | 35,745 | 35,571 | 35,419 | 35,225 | 35,225 | 34,988 | 34,706 | 34,476 |
| Small Business (c) | 2,248 | 2,253 | 2,256 | 2,250 | 2,250 | 2,246 | 2,241 | 2,239 | 2,237 | 2,237 | 2,231 | 2,223 | 2,215 |
| Total Customer Relationships | 38,625 | 38,444 | 38,308 | 38,106 | 38,106 | 37,991 | 37,812 | 37,658 | 37,462 | 37,462 | 37,219 | 36,929 | 36,691 |
| Residential | (92) | (186) | (139) | (196) | (613) | (111) | (174) | (152) | (194) | (631) | (237) | (282) | (230) |
| Small Business (c) | (2) | 5 | 3 | (6) | - | (4) | (5) | (2) | (2) | (13) | (6) | (8) | (8) |
| Total Customer Relationships Net Additions (Losses) | (94) | (181) | (136) | (202) | (613) | (115) | (179) | (154) | (196) | (644) | (243) | (290) | (238) |
| Monthly Residential Revenue per Residential Customer (e) | $ 119.84 | $ 119.65 | $ 119.89 | $ 119.59 | $ 119.75 | $ 120.98 | $ 120.45 | $ 119.71 | $ 118.06 | $ 119.82 | $ 119.40 | $ 118.40 | $ 117.85 |
| **Residential Customer Relationships Penetration** | | | | | | | | | | | | | |
| One Product Penetration (g) | 51.4% | 51.9% | 52.2% | 52.1% | 52.1% | 52.3% | 52.1% | 52.0% | 51.6% | 51.6% | 51.4% | 51.1% | 50.8% |
| Two Product Penetration (g) | 30.7% | 30.7% | 30.8% | 31.2% | 31.2% | 31.4% | 31.7% | 31.9% | 32.3% | 32.3% | 32.5% | 32.8% | 33.1% |
| Three or More Product Penetration (g) | 17.9% | 17.4% | 17.0% | 16.7% | 16.7% | 16.3% | 16.2% | 16.0% | 16.1% | 16.1% | 16.1% | 16.1% | 16.2% |
| **Connectivity (h)** | | | | | | | | | | | | | |
| Residential | 34,781 | 34,633 | 34,539 | 34,379 | 34,379 | 34,318 | 34,191 | 34,084 | 33,924 | 33,924 | 33,725 | 33,484 | 33,294 |
| Small Business (c) | 2,074 | 2,081 | 2,086 | 2,082 | 2,082 | 2,080 | 2,076 | 2,077 | 2,077 | 2,077 | 2,074 | 2,069 | 2,064 |
| Total Connectivity Customers | 36,855 | 36,714 | 36,625 | 36,461 | 36,461 | 36,398 | 36,267 | 36,161 | 36,001 | 36,001 | 35,799 | 35,553 | 35,358 |
| Residential | (51) | (148) | (94) | (160) | (453) | (61) | (127) | (107) | (160) | (455) | (199) | (241) | (190) |
| Small Business (c) | 1 | 7 | 5 | (4) | 9 | (2) | (4) | 1 | - | (5) | (3) | (5) | (5) |
| Total Connectivity Net Additions (Losses) | (50) | (141) | (89) | (164) | (444) | (63) | (131) | (106) | (160) | (460) | (202) | (246) | (195) |
| **Internet** | | | | | | | | | | | | | |
| Residential | 34,244 | 34,031 | 33,861 | 33,643 | 33,643 | 33,530 | 33,343 | 33,173 | 32,987 | 32,987 | 32,786 | 32,517 | 32,289 |
| Small Business (c) | 2,046 | 2,052 | 2,055 | 2,049 | 2,049 | 2,045 | 2,040 | 2,039 | 2,039 | 2,039 | 2,036 | 2,030 | 2,025 |
| Total Internet Customers | 36,290 | 36,083 | 35,916 | 35,692 | 35,692 | 35,575 | 35,383 | 35,212 | 35,026 | 35,026 | 34,822 | 34,547 | 34,314 |
| Residential | (92) | (213) | (170) | (218) | (693) | (113) | (187) | (170) | (186) | (656) | (201) | (269) | (228) |
| Small Business (c) | - | 6 | 3 | (6) | 3 | (4) | (5) | (1) | - | (10) | (3) | (6) | (5) |
| Total Internet Net Additions (Losses) | (92) | (207) | (167) | (224) | (690) | (117) | (192) | (171) | (186) | (666) | (204) | (275) | (233) |
| **Mobile Lines (i)** | | | | | | | | | | | | | |
| Residential | 8,093 | 8,661 | 9,220 | 9,765 | 9,765 | 10,285 | 10,788 | 11,282 | 11,718 | 11,718 | 12,085 | 12,503 | 12,992 |
| Small Business (c) | 260 | 278 | 297 | 315 | 315 | 334 | 354 | 374 | 396 | 396 | 420 | 441 | 460 |
| Total Mobile Lines | 8,353 | 8,939 | 9,517 | 10,080 | 10,080 | 10,619 | 11,142 | 11,656 | 12,114 | 12,114 | 12,505 | 12,944 | 13,452 |
| Residential | 505 | 568 | 559 | 545 | 2,177 | 520 | 503 | 494 | 436 | 1,953 | 367 | 418 | 489 |
| Small Business (c) | 13 | 18 | 19 | 18 | 68 | 19 | 20 | 20 | 22 | 81 | 24 | 21 | 19 |
| Total Mobile Lines Net Additions | 518 | 586 | 578 | 563 | 2,245 | 539 | 523 | 514 | 458 | 2,034 | 391 | 439 | 508 |
| **Video (j)** | | | | | | | | | | | | | |
| Residential | 14,954 | 14,491 | 14,156 | 14,004 | 14,004 | 13,767 | 13,634 | 13,519 | 13,528 | 13,528 | 13,425 | 13,364 | 13,298 |
| Small Business (c) | 606 | 591 | 578 | 565 | 565 | 551 | 544 | 538 | 533 | 533 | 524 | 514 | 503 |
| Total Video Customers | 15,560 | 15,082 | 14,734 | 14,569 | 14,569 | 14,318 | 14,178 | 14,057 | 14,061 | 14,061 | 13,949 | 13,878 | 13,801 |
| Residential | (456) | (463) | (335) | (152) | (1,406) | (237) | (133) | (115) | 9 | (476) | (103) | (61) | (66) |
| Small Business (c) | (13) | (15) | (13) | (13) | (54) | (14) | (7) | (6) | (5) | (32) | (9) | (10) | (11) |
| Total Video Net Additions (Losses) | (469) | (478) | (348) | (165) | (1,460) | (251) | (140) | (121) | 4 | (508) | (112) | (71) | (77) |
| **Voice** | | | | | | | | | | | | | |
| Residential | 7,450 | 7,133 | 6,813 | 6,514 | 6,514 | 6,204 | 5,956 | 5,730 | 5,562 | 5,562 | 5,359 | 5,157 | 4,952 |
| Small Business (c) | 1,288 | 1,276 | 1,263 | 1,248 | 1,248 | 1,234 | 1,225 | 1,219 | 1,214 | 1,214 | 1,207 | 1,200 | 1,191 |
| Total Voice Customers | 8,738 | 8,409 | 8,076 | 7,762 | 7,762 | 7,438 | 7,181 | 6,949 | 6,776 | 6,776 | 6,566 | 6,357 | 6,143 |

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

**Charter Communications, Inc.**
**Legacy Charter Metrics**
**(in thousands except ARPU and penetration, unaudited)**

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| **Footprint** | | | | | | | | | | | | | |
| Estimated Passings (a) | 55,687 | 56,110 | 56,542 | 56,861 | 56,861 | 57,167 | 57,540 | 57,940 | 58,399 | 58,399 | 58,661 | 58,981 | 59,331 |
| **Customer Relationships (b)** | | | | | | | | | | | | | |
| Residential | 30,312 | 30,192 | 30,114 | 29,964 | 29,964 | 29,914 | 29,819 | 29,734 | 29,609 | 29,609 | 29,452 | 29,276 | 29,124 |
| Small Business | 2,248 | 2,253 | 2,256 | 2,250 | 2,250 | 2,246 | 2,241 | 2,239 | 2,237 | 2,237 | 2,231 | 2,223 | 2,215 |
| Total Customer Relationships | 32,560 | 32,445 | 32,370 | 32,214 | 32,214 | 32,160 | 32,060 | 31,973 | 31,846 | 31,846 | 31,683 | 31,499 | 31,339 |
| Residential | (67) | (120) | (78) | (150) | (415) | (50) | (95) | (85) | (125) | (355) | (157) | (176) | (152) |
| Small Business | (2) | 5 | 3 | (6) | - | (4) | (5) | (2) | (2) | (13) | (6) | (8) | (8) |
| Total Customer Relationships Net Additions (Losses) | (69) | (115) | (75) | (156) | (415) | (54) | (100) | (87) | (127) | (368) | (163) | (184) | (160) |
| Total Customer Relationship Penetration of Estimated Passings (d) | 58.5% | 57.8% | 57.2% | 56.7% | 56.7% | 56.3% | 55.7% | 55.2% | 54.5% | 54.5% | 54.0% | 53.4% | 52.8% |
| Monthly Residential Revenue per Residential Customer (e) | $ 118.53 | $ 118.60 | $ 119.02 | $ 118.65 | $ 118.71 | $ 120.07 | $ 119.70 | $ 119.16 | $ 117.19 | $ 119.05 | $ 118.44 | $ 117.52 | $ 117.12 |
| Monthly Small Business Revenue per Small Business Customer (f) | $ 161.48 | $ 163.21 | $ 162.23 | $ 160.88 | $ 161.97 | $ 161.31 | $ 162.91 | $ 161.97 | $ 159.85 | $ 161.50 | $ 162.71 | $ 165.27 | $ 163.74 |
| **Connectivity (h)** | | | | | | | | | | | | | |
| Residential | 29,007 | 28,917 | 28,878 | 28,763 | 28,763 | 28,758 | 28,705 | 28,658 | 28,563 | 28,563 | 28,446 | 28,306 | 28,189 |
| Small Business | 2,074 | 2,081 | 2,086 | 2,082 | 2,082 | 2,080 | 2,076 | 2,077 | 2,077 | 2,077 | 2,074 | 2,069 | 2,064 |
| Total Connectivity Customers | 31,081 | 30,998 | 30,964 | 30,845 | 30,845 | 30,838 | 30,781 | 30,735 | 30,640 | 30,640 | 30,520 | 30,375 | 30,253 |
| Residential | (31) | (90) | (39) | (115) | (275) | (5) | (53) | (47) | (95) | (200) | (117) | (140) | (117) |
| Small Business | 1 | 7 | 5 | (4) | 9 | (2) | (4) | 1 | - | (5) | (3) | (5) | (5) |
| Total Connectivity Net Additions (Losses) | (30) | (83) | (34) | (119) | (266) | (7) | (57) | (46) | (95) | (205) | (120) | (145) | (122) |
| **Internet** | | | | | | | | | | | | | |
| Residential | 28,472 | 28,318 | 28,205 | 28,034 | 28,034 | 27,979 | 27,868 | 27,760 | 27,641 | 27,641 | 27,524 | 27,358 | 27,207 |
| Small Business | 2,046 | 2,052 | 2,055 | 2,049 | 2,049 | 2,045 | 2,040 | 2,039 | 2,039 | 2,039 | 2,036 | 2,030 | 2,025 |
| Total Internet Customers | 30,518 | 30,370 | 30,260 | 30,083 | 30,083 | 30,024 | 29,908 | 29,799 | 29,680 | 29,680 | 29,560 | 29,388 | 29,232 |
| Residential | (72) | (154) | (113) | (171) | (510) | (55) | (111) | (108) | (119) | (393) | (117) | (166) | (151) |
| Small Business | - | 6 | 3 | (6) | 3 | (4) | (5) | (1) | - | (10) | (3) | (6) | (5) |
| Total Internet Net Additions (Losses) | (72) | (148) | (110) | (177) | (507) | (59) | (116) | (109) | (119) | (403) | (120) | (172) | (156) |
| **Mobile Lines (i)** | | | | | | | | | | | | | |
| Residential | 7,984 | 8,518 | 9,039 | 9,543 | 9,543 | 10,031 | 10,502 | 10,964 | 11,370 | 11,370 | 11,714 | 12,099 | 12,520 |
| Small Business | 260 | 278 | 297 | 315 | 315 | 334 | 354 | 374 | 396 | 396 | 420 | 441 | 460 |
| Total Mobile Lines | 8,244 | 8,796 | 9,336 | 9,858 | 9,858 | 10,365 | 10,856 | 11,338 | 11,766 | 11,766 | 12,134 | 12,540 | 12,980 |
| Residential | 470 | 534 | 521 | 504 | 2,029 | 488 | 471 | 462 | 406 | 1,827 | 344 | 385 | 421 |
| Small Business | 13 | 18 | 19 | 18 | 68 | 19 | 20 | 20 | 22 | 81 | 24 | 21 | 19 |
| Total Mobile Lines Net Additions | 483 | 552 | 540 | 522 | 2,097 | 507 | 491 | 482 | 428 | 1,908 | 368 | 406 | 440 |
| **Video (j)** | | | | | | | | | | | | | |
| Residential | 13,111 | 12,718 | 12,437 | 12,327 | 12,327 | 12,160 | 12,087 | 12,023 | 12,072 | 12,072 | 12,021 | 12,010 | 11,983 |
| Small Business | 606 | 591 | 578 | 565 | 565 | 551 | 544 | 538 | 533 | 533 | 524 | 514 | 503 |
| Total Video Customers | 13,717 | 13,309 | 13,015 | 12,892 | 12,892 | 12,711 | 12,631 | 12,561 | 12,605 | 12,605 | 12,545 | 12,524 | 12,486 |
| Residential | (392) | (393) | (281) | (110) | (1,176) | (167) | (73) | (64) | 49 | (255) | (51) | (11) | (27) |
| Small Business | (13) | (15) | (13) | (13) | (54) | (14) | (7) | (6) | (5) | (32) | (9) | (10) | (11) |
| Total Video Net Additions (Losses) | (405) | (408) | (294) | (123) | (1,230) | (181) | (80) | (70) | 44 | (287) | (60) | (21) | (38) |
| **Voice** | | | | | | | | | | | | | |
| Residential | 6,438 | 6,170 | 5,895 | 5,636 | 5,636 | 5,372 | 5,161 | 4,967 | 4,832 | 4,832 | 4,665 | 4,494 | 4,317 |
| Small Business | 1,288 | 1,276 | 1,263 | 1,248 | 1,248 | 1,234 | 1,225 | 1,219 | 1,214 | 1,214 | 1,207 | 1,200 | 1,191 |
| Total Voice Customers | 7,726 | 7,446 | 7,158 | 6,884 | 6,884 | 6,606 | 6,386 | 6,186 | 6,046 | 6,046 | 5,872 | 5,694 | 5,508 |
| **Revenue ($ in millions)** | | | | | | | | | | | | | |
| Connectivity (h) | $ 6,511 | $ 6,543 | $ 6,673 | $ 6,716 | $ 26,443 | $ 6,844 | $ 6,890 | $ 6,925 | $ 6,868 | $ 27,527 | $ 6,904 | $ 6,871 | $ 6,912 |
| Video | 3,909 | 3,868 | 3,736 | 3,616 | 15,129 | 3,580 | 3,488 | 3,389 | 3,246 | 13,703 | 3,252 | 3,149 | 3,035 |
| Voice | 374 | 350 | 360 | 353 | 1,437 | 356 | 346 | 332 | 316 | 1,350 | 338 | 331 | 313 |
| Residential | 10,794 | 10,761 | 10,769 | 10,685 | 43,009 | 10,780 | 10,724 | 10,646 | 10,430 | 42,580 | 10,494 | 10,351 | 10,260 |
| Commercial | 1,796 | 1,822 | 1,819 | 1,817 | 7,254 | 1,822 | 1,836 | 1,835 | 1,822 | 7,315 | 1,839 | 1,865 | 1,852 |
| Advertising Sales | 391 | 397 | 452 | 540 | 1,780 | 340 | 371 | 356 | 401 | 1,468 | 358 | 416 | 432 |
| Other | 698 | 705 | 755 | 884 | 3,042 | 793 | 835 | 835 | 948 | 3,411 | 906 | 894 | 1,010 |
| Total Revenue | $ 13,679 | $ 13,685 | $ 13,795 | $ 13,926 | $ 55,085 | $ 13,735 | $ 13,766 | $ 13,672 | $ 13,601 | $ 54,774 | $ 13,597 | $ 13,526 | $ 13,554 |

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

**Charter Communications, Inc.**
**Legacy Cox Communications Metrics**
**(in thousands except ARPU and penetration, unaudited)**

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| **Footprint** | | | | | | | | | | | | | |
| Estimated Residential Passings (a) | 10,991 | 11,039 | 11,079 | 11,115 | 11,115 | 11,147 | 11,181 | 11,216 | 11,263 | 11,263 | 11,292 | 11,332 | 11,375 |
| **Customer Relationships (b)** | | | | | | | | | | | | | |
| Residential | 6,065 | 5,999 | 5,938 | 5,892 | 5,892 | 5,831 | 5,752 | 5,685 | 5,616 | 5,616 | 5,536 | 5,430 | 5,352 |
| Net Additions (Losses) | (25) | (66) | (61) | (46) | (198) | (61) | (79) | (67) | (69) | (276) | (80) | (106) | (78) |
| Residential Customer Relationship Penetration of Residential Estimated Passings (d) | 55.2% | 54.3% | 53.6% | 53.0% | 53.0% | 52.3% | 51.4% | 50.7% | 49.9% | 49.9% | 49.0% | 47.9% | 47.1% |
| Monthly Residential Revenue per Residential Customer (e) | $ 126.34 | $ 124.89 | $ 124.26 | $ 124.36 | $ 124.98 | $ 125.65 | $ 124.31 | $ 122.57 | $ 122.63 | $ 123.81 | $ 124.47 | $ 123.15 | $ 121.85 |
| **Connectivity (h)** | | | | | | | | | | | | | |
| Residential | 5,774 | 5,716 | 5,661 | 5,616 | 5,616 | 5,560 | 5,486 | 5,426 | 5,361 | 5,361 | 5,279 | 5,178 | 5,105 |
| Net Additions (Losses) | (20) | (58) | (55) | (45) | (178) | (56) | (74) | (60) | (65) | (255) | (82) | (101) | (73) |
| **Internet** | | | | | | | | | | | | | |
| Residential | 5,772 | 5,713 | 5,656 | 5,609 | 5,609 | 5,551 | 5,475 | 5,413 | 5,346 | 5,346 | 5,262 | 5,159 | 5,082 |
| Net Additions (Losses) | (20) | (59) | (57) | (47) | (183) | (58) | (76) | (62) | (67) | (263) | (84) | (103) | (77) |
| **Mobile Lines (i)** | | | | | | | | | | | | | |
| Residential | 109 | 143 | 181 | 222 | 222 | 254 | 286 | 318 | 348 | 348 | 371 | 404 | 472 |
| Net Additions (Losses) | 35 | 34 | 38 | 41 | 148 | 32 | 32 | 32 | 30 | 126 | 23 | 33 | 68 |
| **Video (j)** | | | | | | | | | | | | | |
| Residential | 1,843 | 1,773 | 1,719 | 1,677 | 1,677 | 1,607 | 1,547 | 1,496 | 1,456 | 1,456 | 1,404 | 1,354 | 1,315 |
| Net Additions (Losses) | (64) | (70) | (54) | (42) | (230) | (70) | (60) | (51) | (40) | (221) | (52) | (50) | (39) |
| **Voice** | | | | | | | | | | | | | |
| Residential | 1,012 | 963 | 918 | 878 | 878 | 832 | 795 | 763 | 730 | 730 | 694 | 663 | 635 |
| **Pro Forma Revenue (k) ($ in millions)** | | | | | | | | | | | | | |
| Connectivity (h) | $ 1,531 | $ 1,512 | $ 1,507 | $ 1,514 | $ 6,064 | $ 1,498 | $ 1,460 | $ 1,428 | $ 1,417 | $ 5,803 | $ 1,418 | $ 1,385 | $ 1,343 |
| Video | 692 | 672 | 645 | 623 | 2,632 | 645 | 636 | 614 | 602 | 2,497 | 612 | 588 | 574 |
| Voice | 81 | 76 | 73 | 71 | 301 | 67 | 64 | 61 | 60 | 252 | 53 | 53 | 53 |
| Residential | 2,304 | 2,260 | 2,225 | 2,208 | 8,997 | 2,210 | 2,160 | 2,103 | 2,079 | 8,552 | 2,083 | 2,026 | 1,970 |
| Commercial | 839 | 844 | 836 | 853 | 3,372 | 835 | 843 | 848 | 913 | 3,439 | 853 | 845 | 839 |
| Advertising Sales | 62 | 69 | 84 | 101 | 316 | 51 | 53 | 47 | 57 | 208 | 50 | 65 | 55 |
| Other | 115 | 106 | 108 | 112 | 441 | 101 | 97 | 94 | 94 | 386 | 86 | 84 | 87 |
| Total Revenue | $ 3,320 | $ 3,279 | $ 3,253 | $ 3,274 | $ 13,126 | $ 3,197 | $ 3,153 | $ 3,092 | $ 3,143 | $ 12,585 | $ 3,072 | $ 3,020 | $ 2,951 |

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

**Charter Communications, Inc.**
**Pro Forma Revenue, Expenses, and Adjusted EBITDA [(l)]**
**($ in millions; unaudited)**

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| **Revenue** | | | | | | | | | | | | | |
| Internet | $ 7,347 | $ 7,305 | $ 7,362 | $ 7,349 | $ 29,363 | $ 7,402 | $ 7,400 | $ 7,366 | $ 7,277 | $ 29,445 | $ 7,232 | $ 7,120 | $ 7,097 |
| Mobile Service | 695 | 750 | 818 | 881 | 3,144 | 940 | 950 | 987 | 1,008 | 3,885 | 1,090 | 1,136 | 1,158 |
| Connectivity | 8,042 | 8,055 | 8,180 | 8,230 | 32,507 | 8,342 | 8,350 | 8,353 | 8,285 | 33,330 | 8,322 | 8,256 | 8,255 |
| Video | 4,601 | 4,540 | 4,381 | 4,239 | 17,761 | 4,225 | 4,124 | 4,003 | 3,848 | 16,200 | 3,864 | 3,737 | 3,609 |
| Voice | 455 | 426 | 433 | 424 | 1,738 | 423 | 410 | 393 | 376 | 1,602 | 391 | 384 | 366 |
| Residential Revenue | 13,098 | 13,021 | 12,994 | 12,893 | 52,006 | 12,990 | 12,884 | 12,749 | 12,509 | 51,132 | 12,577 | 12,377 | 12,230 |
| Legacy Charter Small Business | 1,089 | 1,102 | 1,097 | 1,088 | 4,376 | 1,088 | 1,096 | 1,088 | 1,074 | 4,346 | 1,090 | 1,104 | 1,090 |
| Legacy Charter Mid-Market & Large Business | 707 | 720 | 722 | 729 | 2,878 | 734 | 740 | 747 | 748 | 2,969 | 749 | 761 | 762 |
| Legacy Cox Communications Business | 839 | 844 | 836 | 853 | 3,372 | 835 | 843 | 848 | 913 | 3,439 | 853 | 845 | 839 |
| Commercial Revenue | 2,635 | 2,666 | 2,655 | 2,670 | 10,626 | 2,657 | 2,679 | 2,683 | 2,735 | 10,754 | 2,692 | 2,710 | 2,691 |
| Advertising Sales | 453 | 466 | 536 | 641 | 2,096 | 391 | 424 | 403 | 458 | 1,676 | 408 | 481 | 487 |
| Other | 813 | 811 | 863 | 996 | 3,483 | 894 | 932 | 929 | 1,042 | 3,797 | 992 | 978 | 1,097 |
| **Total Revenue** | **$ 16,999** | **$ 16,964** | **$ 17,048** | **$ 17,200** | **$ 68,211** | **$ 16,932** | **$ 16,919** | **$ 16,764** | **$ 16,744** | **$ 67,359** | **$ 16,669** | **$ 16,546** | **$ 16,505** |
| ***Y/Y Growth*** | ***NA*** | ***NA*** | ***NA*** | ***NA*** | ***NA*** | ***-0.4%*** | ***-0.3%*** | ***-1.7%*** | ***-2.7%*** | ***-1.2%*** | ***-1.6%*** | ***-2.2%*** | ***-1.5%*** |
| **Costs and Expenses** | | | | | | | | | | | | | |
| Programming | $ 3,104 | $ 2,962 | $ 2,835 | $ 2,762 | $ 11,663 | $ 2,791 | $ 2,711 | $ 2,617 | $ 2,525 | $ 10,644 | $ 2,516 | $ 2,456 | $ 2,346 |
| Other Costs of Revenue | 1,752 | 1,836 | 1,915 | 2,098 | 7,601 | 1,883 | 1,950 | 1,973 | 2,126 | 7,932 | 2,053 | 2,138 | 2,268 |
| Field and Technology Operations | 1,605 | 1,543 | 1,637 | 1,645 | 6,430 | 1,583 | 1,586 | 1,618 | 1,550 | 6,337 | 1,531 | 1,605 | 1,680 |
| Customer Operations | 930 | 867 | 931 | 898 | 3,626 | 874 | 879 | 900 | 880 | 3,533 | 864 | 882 | 882 |
| Marketing and Residential Sales | 1,093 | 1,096 | 1,138 | 1,120 | 4,447 | 1,120 | 1,133 | 1,149 | 1,067 | 4,469 | 1,083 | 1,090 | 1,128 |
| Transition Expenses | - | - | - | - | - | - | - | 4 | 15 | 19 | 24 | 65 | 76 |
| Other Expense (m) | 1,678 | 1,633 | 1,668 | 1,654 | 6,633 | 1,585 | 1,635 | 1,641 | 1,592 | 6,453 | 1,577 | 1,608 | 1,538 |
| **Total Operating Costs and Expenses (m)** | **$ 10,162** | **$ 9,937** | **$ 10,124** | **$ 10,177** | **$ 40,400** | **$ 9,836** | **$ 9,894** | **$ 9,902** | **$ 9,755** | **$ 39,387** | **$ 9,648** | **$ 9,844** | **$ 9,918** |
| **Adjusted EBITDA (l)** | | | | | | | | | | | | | |
| Adjusted EBITDA (l) | **$ 6,837** | **$ 7,027** | **$ 6,924** | **$ 7,023** | **$ 27,811** | **$ 7,096** | **$ 7,025** | **$ 6,862** | **$ 6,989** | **$ 27,972** | **$ 7,021** | **$ 6,702** | **$ 6,587** |
| *Y/Y Growth* | ***NA*** | ***NA*** | ***NA*** | ***NA*** | ***NA*** | ***3.8%*** | ***0.0%*** | ***-0.9%*** | ***-0.5%*** | ***0.6%*** | ***-1.0%*** | ***-4.6%*** | ***-4.0%*** |
| Adjusted EBITDA Margin (l) | ***40.2%*** | ***41.4%*** | ***40.6%*** | ***40.8%*** | ***40.8%*** | ***41.9%*** | ***41.5%*** | ***40.9%*** | ***41.7%*** | ***41.5%*** | ***42.1%*** | ***40.5%*** | ***39.9%*** |

Pro forma results reflect the acquisition of Cox Communications in August 2026 as if it occurred as of the earliest period presented. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial information has been presented for comparative purposes and is not intended to provide any indication of what our actual financial position, or results of operations would have been had the transactions described above been completed on the dates indicated or to project our results of operations for any future date. The table below presents reconciliations for our pro forma financial information.

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| Total Revenue | $ 13,679 | $ 13,685 | $ 13,795 | $ 13,926 | $ 55,085 | $ 13,735 | $ 13,766 | $ 13,672 | $ 13,601 | $ 54,774 | $ 13,597 | $ 13,526 | $ 14,922 |
| Add: Cox Communications | 3,307 | 3,266 | 3,239 | 3,261 | 13,073 | 3,183 | 3,140 | 3,078 | 3,130 | 12,531 | 3,059 | 3,008 | 1,583 |
| Pro Forma Adjustments | 13 | 13 | 14 | 13 | 53 | 14 | 13 | 14 | 13 | 54 | 13 | 12 | - |
| Total Pro Forma Revenue | $ 16,999 | $ 16,964 | $ 17,048 | $ 17,200 | $ 68,211 | $ 16,932 | $ 16,919 | $ 16,764 | $ 16,744 | $ 67,359 | $ 16,669 | $ 16,546 | $ 16,505 |
| Total Operating Costs and Expenses (m) | $ 8,182 | $ 8,020 | $ 8,148 | $ 8,166 | $ 32,516 | $ 7,972 | $ 8,073 | $ 8,111 | $ 7,910 | $ 32,066 | $ 7,960 | $ 8,077 | $ 8,979 |
| Add: Cox Communications | 2,046 | 1,982 | 2,032 | 2,074 | 8,134 | 1,922 | 1,880 | 1,843 | 1,898 | 7,543 | 1,740 | 1,821 | 939 |
| Pro Forma Adjustments | (66) | (65) | (56) | (63) | (250) | (58) | (59) | (52) | (53) | (222) | (52) | (54) | - |
| Total Pro Forma Operating Costs and Expenses (m) | $ 10,162 | $ 9,937 | $ 10,124 | $ 10,177 | $ 40,400 | $ 9,836 | $ 9,894 | $ 9,902 | $ 9,755 | $ 39,387 | $ 9,648 | $ 9,844 | $ 9,918 |
| Adjusted EBITDA (l) | $ 5,497 | $ 5,665 | $ 5,647 | $ 5,760 | $ 22,569 | $ 5,763 | $ 5,693 | $ 5,561 | $ 5,691 | $ 22,708 | $ 5,637 | $ 5,449 | $ 5,943 |
| Add: Cox Communications | 1,261 | 1,284 | 1,207 | 1,187 | 4,939 | 1,261 | 1,260 | 1,235 | 1,232 | 4,988 | 1,319 | 1,187 | 644 |
| Pro Forma Adjustments | 79 | 78 | 70 | 76 | 303 | 72 | 72 | 66 | 66 | 276 | 65 | 66 | - |
| Pro Forma Adjusted EBITDA (k) (l) | $ 6,837 | $ 7,027 | $ 6,924 | $ 7,023 | $ 27,811 | $ 7,096 | $ 7,025 | $ 6,862 | $ 6,989 | $ 27,972 | $ 7,021 | $ 6,702 | $ 6,587 |

Adjusted EBITDA[(l)] is a non-GAAP term. See page 8 for the reconciliation of Adjusted EBITDA[(l)] to net income attributable to Charter shareholders as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

**Charter Communications, Inc.**
**Actual Revenue, Expenses, and Adjusted EBITDA [(1)]**
**($ in millions; unaudited)**

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| **Revenue** | | | | | | | | | | | | | |
| Internet | $ 5,826 | $ 5,806 | $ 5,872 | $ 5,856 | $ 23,360 | $ 5,930 | $ 5,969 | $ 5,971 | $ 5,895 | $ 23,765 | $ 5,852 | $ 5,776 | $ 6,395 |
| Mobile Service | 685 | 737 | 801 | 860 | 3,083 | 914 | 921 | 954 | 973 | 3,762 | 1,052 | 1,095 | 1,134 |
| Connectivity | 6,511 | 6,543 | 6,673 | 6,716 | 26,443 | 6,844 | 6,890 | 6,925 | 6,868 | 27,527 | 6,904 | 6,871 | 7,529 |
| Video | 3,909 | 3,868 | 3,736 | 3,616 | 15,129 | 3,580 | 3,488 | 3,389 | 3,246 | 13,703 | 3,252 | 3,149 | 3,292 |
| Voice | 374 | 350 | 360 | 353 | 1,437 | 356 | 346 | 332 | 316 | 1,350 | 338 | 331 | 340 |
| Residential Revenue | 10,794 | 10,761 | 10,769 | 10,685 | 43,009 | 10,780 | 10,724 | 10,646 | 10,430 | 42,580 | 10,494 | 10,351 | 11,161 |
| Legacy Charter Small Business | 1,089 | 1,102 | 1,097 | 1,088 | 4,376 | 1,088 | 1,096 | 1,088 | 1,074 | 4,346 | 1,090 | 1,104 | 1,090 |
| Legacy Charter Mid-Market & Large Business | 707 | 720 | 722 | 729 | 2,878 | 734 | 740 | 747 | 748 | 2,969 | 749 | 761 | 762 |
| Legacy Cox Communications Business | - | - | - | - | - | - | - | - | - | - | - | - | 397 |
| Commercial Revenue | 1,796 | 1,822 | 1,819 | 1,817 | 7,254 | 1,822 | 1,836 | 1,835 | 1,822 | 7,315 | 1,839 | 1,865 | 2,249 |
| Advertising Sales | 391 | 397 | 452 | 540 | 1,780 | 340 | 371 | 356 | 401 | 1,468 | 358 | 416 | 460 |
| Other | 698 | 705 | 755 | 884 | 3,042 | 793 | 835 | 835 | 948 | 3,411 | 906 | 894 | 1,052 |
| **Total Revenue** | **$ 13,679** | **$ 13,685** | **$ 13,795** | **$ 13,926** | **$ 55,085** | **$ 13,735** | **$ 13,766** | **$ 13,672** | **$ 13,601** | **$ 54,774** | **$ 13,597** | **$ 13,526** | **$ 14,922** |
| ***Y/Y Growth*** | ***0.2%*** | ***0.2%*** | ***1.6%*** | ***1.6%*** | ***0.9%*** | ***0.4%*** | ***0.6%*** | ***-0.9%*** | ***-2.3%*** | ***-0.6%*** | ***-1.0%*** | ***-1.7%*** | ***9.1%*** |
| **Costs and Expenses** | | | | | | | | | | | | | |
| Programming | $ 2,570 | $ 2,472 | $ 2,336 | $ 2,275 | $ 9,653 | $ 2,302 | $ 2,253 | $ 2,184 | $ 2,083 | $ 8,822 | $ 2,088 | $ 2,035 | $ 2,129 |
| Other Costs of Revenue | 1,458 | 1,538 | 1,604 | 1,751 | 6,351 | 1,584 | 1,651 | 1,677 | 1,792 | 6,704 | 1,765 | 1,837 | 2,108 |
| Field and Technology Operations | 1,300 | 1,234 | 1,318 | 1,331 | 5,183 | 1,282 | 1,292 | 1,329 | 1,262 | 5,165 | 1,258 | 1,313 | 1,520 |
| Customer Operations | 808 | 753 | 818 | 783 | 3,162 | 772 | 777 | 798 | 768 | 3,115 | 766 | 785 | 824 |
| Marketing and Residential Sales | 881 | 882 | 926 | 901 | 3,590 | 949 | 958 | 976 | 899 | 3,782 | 919 | 927 | 1,034 |
| Transition Expenses | - | - | - | - | - | - | - | 4 | 15 | 19 | 24 | 65 | 76 |
| Other Expense (m) | 1,165 | 1,141 | 1,146 | 1,125 | 4,577 | 1,083 | 1,142 | 1,143 | 1,091 | 4,459 | 1,140 | 1,115 | 1,288 |
| **Total Operating Costs and Expenses (m)** | **$ 8,182** | **$ 8,020** | **$ 8,148** | **$ 8,166** | **$ 32,516** | **$ 7,972** | **$ 8,073** | **$ 8,111** | **$ 7,910** | **$ 32,066** | **$ 7,960** | **$ 8,077** | **$ 8,979** |
| **Adjusted EBITDA (l)** | | | | | | | | | | | | | |
| Adjusted EBITDA (l) | **$ 5,497** | **$ 5,665** | **$ 5,647** | **$ 5,760** | **$ 22,569** | **$ 5,763** | **$ 5,693** | **$ 5,561** | **$ 5,691** | **$ 22,708** | **$ 5,637** | **$ 5,449** | **$ 5,943** |
| *Y/Y Growth* | ***2.8%*** | ***2.6%*** | ***3.6%*** | ***3.4%*** | ***3.1%*** | ***4.8%*** | ***0.5%*** | ***-1.5%*** | ***-1.2%*** | ***0.6%*** | ***-2.2%*** | ***-4.3%*** | ***6.9%*** |
| Adjusted EBITDA Margin (l) | ***40.2%*** | ***41.4%*** | ***40.9%*** | ***41.4%*** | ***41.0%*** | ***42.0%*** | ***41.4%*** | ***40.7%*** | ***41.8%*** | ***41.5%*** | ***41.5%*** | ***40.3%*** | ***39.8%*** |
| **Other Information** | | | | | | | | | | | | | |
| Legacy Charter Seamless Entertainment Allocation (n) | $ - | $ (1) | $ (25) | $ (37) | $ (63) | $ (47) | $ (67) | $ (106) | $ (165) | $ (385) | $ (218) | $ (251) | $ (284) |
| Legacy Cox Communications Seamless Entertainment Allocation (n) | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ (2) |

Adjusted EBITDA[(l)] is a non-GAAP term. See page 8 for the reconciliation of Adjusted EBITDA[(l)] to net income attributable to Charter shareholders as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

**Charter Communications, Inc.**
**Capital Expenditures**
**($ in millions; unaudited)**

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| **Pro Forma Capital Expenditures** | | | | | | | | | | | | | |
| Customer Premise Equipment (o) | $ 705 | $ 623 | $ 492 | $ 712 | $ 2,532 | $ 548 | $ 681 | $ 759 | $ 583 | $ 2,571 | $ 744 | $ 722 | $ 705 |
| Scalable Infrastructure (p) | 439 | 502 | 460 | 550 | 1,951 | 397 | 507 | 560 | 498 | 1,962 | 386 | 417 | 385 |
| Upgrade/Rebuild (q) | 508 | 420 | 395 | 577 | 1,900 | 427 | 491 | 520 | 627 | 2,065 | 706 | 685 | 757 |
| Support Capital (r) | 501 | 566 | 514 | 588 | 2,169 | 441 | 568 | 549 | 882 | 2,440 | 450 | 566 | 581 |
| Capital Expenditures, Excluding Line Extensions | 2,153 | 2,111 | 1,861 | 2,427 | 8,552 | 1,813 | 2,247 | 2,388 | 2,590 | 9,038 | 2,286 | 2,390 | 2,428 |
| Subsidized Rural Construction Line Extensions | 427 | 565 | 577 | 575 | 2,144 | 467 | 543 | 580 | 612 | 2,202 | 426 | 390 | 292 |
| Other Line Extensions | 765 | 794 | 787 | 724 | 3,070 | 620 | 720 | 674 | 652 | 2,666 | 606 | 591 | 515 |
| Total Line Extensions (s) | 1,192 | 1,359 | 1,364 | 1,299 | 5,214 | 1,087 | 1,263 | 1,254 | 1,264 | 4,868 | 1,032 | 981 | 807 |
| Total Capital Expenditures | $ 3,345 | $ 3,470 | $ 3,225 | $ 3,726 | $ 13,766 | $ 2,900 | $ 3,510 | $ 3,642 | $ 3,854 | $ 13,906 | $ 3,318 | $ 3,371 | $ 3,235 |
| Capital Expenditures included in total related to: | | | | | | | | | | | | | |
| Commercial Services | $ 539 | $ 548 | $ 549 | $ 507 | $ 2,143 | $ 415 | $ 468 | $ 479 | $ 530 | $ 1,892 | $ 447 | $ 459 | $ 464 |
| Mobile | $ 59 | $ 64 | $ 58 | $ 66 | $ 247 | $ 53 | $ 59 | $ 77 | $ 78 | $ 267 | $ 60 | $ 73 | $ 76 |
| **Actual Capital Expenditures** | | | | | | | | | | | | | |
| Customer Premise Equipment (o) | $ 635 | $ 562 | $ 400 | $ 575 | $ 2,172 | $ 473 | $ 593 | $ 656 | $ 538 | $ 2,260 | $ 668 | $ 654 | $ 670 |
| Scalable Infrastructure (p) | 328 | 362 | 321 | 411 | 1,422 | 293 | 371 | 425 | 447 | 1,536 | 310 | 336 | 341 |
| Upgrade/Rebuild (q) | 481 | 389 | 358 | 543 | 1,771 | 395 | 457 | 484 | 601 | 1,937 | 675 | 657 | 741 |
| Support Capital (r) | 388 | 421 | 403 | 476 | 1,688 | 360 | 425 | 449 | 752 | 1,986 | 390 | 494 | 549 |
| Capital Expenditures, Excluding Line Extensions | 1,832 | 1,734 | 1,482 | 2,005 | 7,053 | 1,521 | 1,846 | 2,014 | 2,338 | 7,719 | 2,043 | 2,141 | 2,301 |
| Subsidized Rural Construction Line Extensions | 427 | 565 | 577 | 575 | 2,144 | 467 | 543 | 580 | 612 | 2,202 | 426 | 390 | 292 |
| Other Line Extensions | 532 | 554 | 504 | 482 | 2,072 | 411 | 485 | 457 | 385 | 1,738 | 386 | 340 | 434 |
| Total Line Extensions (s) | 959 | 1,119 | 1,081 | 1,057 | 4,216 | 878 | 1,028 | 1,037 | 997 | 3,940 | 812 | 730 | 726 |
| Total Capital Expenditures | $ 2,791 | $ 2,853 | $ 2,563 | $ 3,062 | $ 11,269 | $ 2,399 | $ 2,874 | $ 3,051 | $ 3,335 | $ 11,659 | $ 2,855 | $ 2,871 | $ 3,027 |
| Capital Expenditures included in total related to: | | | | | | | | | | | | | |
| Commercial Services | $ 375 | $ 382 | $ 346 | $ 334 | $ 1,437 | $ 273 | $ 324 | $ 336 | $ 268 | $ 1,201 | $ 286 | $ 293 | $ 376 |
| Subsidized Rural Construction Initiative (t) | $ 427 | $ 567 | $ 581 | $ 577 | $ 2,152 | $ 468 | $ 545 | $ 582 | $ 613 | $ 2,208 | $ 427 | $ 391 | $ 292 |
| Mobile | $ 59 | $ 64 | $ 58 | $ 64 | $ 245 | $ 53 | $ 59 | $ 77 | $ 78 | $ 267 | $ 59 | $ 70 | $ 73 |
| Transition | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ 3 | $ 34 | $ 33 |

See footnotes on page 9.

**Legacy Charter Communications, Inc.**
**Actual Subsidized Rural Construction Initiative [(t)]**
**($ in millions; operating statistics in thousands; unaudited)**

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| **Footprint** | | | | | | | | | | | | | |
| Estimated Passings (a) | 493 | 582 | 696 | 813 | 813 | 902 | 1,025 | 1,149 | 1,296 | 1,296 | 1,385 | 1,512 | 1,628 |
| **Customer Relationships (b)** | | | | | | | | | | | | | |
| Residential | 169 | 206 | 247 | 287 | 287 | 325 | 372 | 423 | 468 | 468 | 507 | 553 | 599 |
| Small Business | 8 | 10 | 11 | 13 | 13 | 14 | 15 | 17 | 18 | 18 | 20 | 21 | 23 |
| Total Customer Relationships | 177 | 216 | 258 | 300 | 300 | 339 | 387 | 440 | 486 | 486 | 527 | 574 | 622 |
| Total Customer Relationship Penetration of Estimated Passings (d) | 35.9% | 37.1% | 37.1% | 36.9% | 36.9% | 37.6% | 37.8% | 38.3% | 37.5% | 37.5% | 38.1% | 38.0% | 38.2% |
| Monthly Residential Revenue per Residential Customer (e) | $ 108.63 | $ 107.91 | $ 108.95 | $ 109.68 | $ 108.79 | $ 113.29 | $ 113.50 | $ 113.21 | $ 111.67 | $ 112.78 | $ 113.71 | $ 113.37 | $ 114.69 |
| **Financial Data** | | | | | | | | | | | | | |
| Residential Revenue | $ 50 | $ 61 | $ 74 | $ 87 | $ 272 | $ 104 | $ 119 | $ 135 | $ 149 | $ 507 | $ 167 | $ 180 | $ 198 |
| Subsidy Revenue | 29 | 22 | 28 | 29 | 108 | 28 | 28 | 29 | 29 | 114 | 28 | 29 | 28 |
| All Other Revenue | 8 | 9 | 11 | 15 | 43 | 17 | 19 | 21 | 24 | 81 | 26 | 28 | 34 |
| Total Revenue | $ 87 | $ 92 | $ 113 | $ 131 | $ 423 | $ 149 | $ 166 | $ 185 | $ 202 | $ 702 | $ 221 | $ 237 | $ 260 |
| Total Capital Expenditures (t) | $ 427 | $ 567 | $ 581 | $ 577 | $ 2,152 | $ 468 | $ 545 | $ 582 | $ 613 | $ 2,208 | $ 427 | $ 391 | $ 292 |

Legacy Charter customer metrics, revenue and capital expenditures attributable to subsidized rural build-out projects are a subset of overall legacy Charter customer metrics, revenue and capital expenditures presented on pages 2, 5 and 6, respectively. See footnotes on page 9.

**Charter Communications, Inc.**
**Reconciliation of Non-GAAP Measures to GAAP Measures**
**($ in millions; unaudited)**

| | 2024 | | | | | 2025 | | | | | 2026 | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q | 4Q | FY | 1Q | 2Q | 3Q |
| **Pro Forma Reconciliation** | | | | | | | | | | | | | |
| Net (loss) income attributable to Charter shareholders | $ 927 | $ 1,042 | $ 1,013 | $ 1,088 | $ 4,070 | $ 1,023 | $ 1,064 | $ 952 | $ (1,943) | $ 1,096 | $ 1,027 | $ 1,047 | $ (2,079) |
| Plus: | | | | | | | | | | | | | |
| Net income (loss) attributable to noncontrolling interest | 627 | 664 | 634 | 635 | 2,560 | 664 | 661 | 625 | (944) | 1,006 | 681 | 679 | (634) |
| Interest expense, net | 1,560 | 1,572 | 1,558 | 1,534 | 6,224 | 1,498 | 1,523 | 1,523 | 1,525 | 6,069 | 1,513 | 1,532 | 1,462 |
| Income tax (benefit) expense | 386 | 364 | 317 | 244 | 1,311 | 380 | 335 | 356 | (677) | 394 | 420 | 394 | (697) |
| Depreciation and amortization | 3,077 | 3,057 | 3,032 | 3,057 | 12,223 | 3,014 | 3,009 | 2,993 | 3,027 | 12,043 | 2,989 | 2,975 | 3,044 |
| Impairment of franchises | - | - | - | - | - | - | - | - | 5,604 | 5,604 | - | - | 6,326 |
| Stock compensation expense | 214 | 153 | 146 | 138 | 651 | 222 | 157 | 151 | 143 | 673 | 203 | 138 | 177 |
| Other, net | 46 | 175 | 224 | 327 | 772 | 295 | 276 | 262 | 254 | 1,087 | 188 | (63) | (1,012) |
| Adjusted EBITDA (l) | $ 6,837 | $ 7,027 | $ 6,924 | $ 7,023 | $ 27,811 | $ 7,096 | $ 7,025 | $ 6,862 | $ 6,989 | $ 27,972 | $ 7,021 | $ 6,702 | $ 6,587 |
| **Actual Reconciliation** | | | | | | | | | | | | | |
| Net income attributable to Charter shareholders | $ 1,106 | $ 1,231 | $ 1,280 | $ 1,466 | $ 5,083 | $ 1,217 | $ 1,301 | $ 1,137 | $ 1,332 | $ 4,987 | $ 1,163 | $ 1,292 | $ (2,397) |
| Plus: | | | | | | | | | | | | | |
| Net income (loss) attributable to noncontrolling interest | 174 | 192 | 194 | 210 | 770 | 192 | 194 | 179 | 214 | 779 | 200 | 232 | (302) |
| Interest expense, net | 1,316 | 1,328 | 1,311 | 1,274 | 5,229 | 1,241 | 1,263 | 1,268 | 1,270 | 5,042 | 1,256 | 1,276 | 1,341 |
| Income tax (benefit) expense | 446 | 427 | 406 | 370 | 1,649 | 445 | 414 | 418 | 415 | 1,692 | 465 | 475 | (803) |
| Depreciation and amortization | 2,190 | 2,170 | 2,145 | 2,168 | 8,673 | 2,181 | 2,176 | 2,160 | 2,194 | 8,711 | 2,211 | 2,197 | 2,621 |
| Impairment of franchises | - | - | - | - | - | - | - | - | - | - | - | - | 6,326 |
| Stock compensation expense | 214 | 153 | 146 | 138 | 651 | 222 | 157 | 151 | 143 | 673 | 203 | 138 | 177 |
| Other, net | 51 | 164 | 165 | 134 | 514 | 265 | 188 | 248 | 123 | 824 | 139 | (161) | (1,020) |
| Adjusted EBITDA (l) | $ 5,497 | $ 5,665 | $ 5,647 | $ 5,760 | $ 22,569 | $ 5,763 | $ 5,693 | $ 5,561 | $ 5,691 | $ 22,708 | $ 5,637 | $ 5,449 | $ 5,943 |
| | | | | | | | | | | | | | |
| Net cash flows from operating activities | $ 3,212 | $ 3,853 | $ 3,905 | $ 3,460 | $ 14,430 | $ 4,236 | $ 3,600 | $ 4,480 | $ 3,761 | $ 16,077 | $ 4,304 | $ 3,925 | $ 4,027 |
| Less: | | | | | | | | | | | | | |
| Purchases of property, plant and equipment | (2,791) | (2,853) | (2,563) | (3,062) | (11,269) | (2,399) | (2,874) | (3,051) | (3,335) | (11,659) | (2,855) | (2,871) | (3,027) |
| Change in accrued expenses related to capital expenditures | (63) | 296 | 277 | 586 | 1,096 | (273) | 320 | 192 | 347 | 586 | (77) | (85) | (326) |
| Free cash flow (l) | $ 358 | $ 1,296 | $ 1,619 | $ 984 | $ 4,257 | $ 1,564 | $ 1,046 | $ 1,621 | $ 773 | $ 5,004 | $ 1,372 | $ 969 | $ 674 |

See pages 4 and 5 for detail of the components included within Adjusted EBITDA [(l)].

The above schedule is presented in order to reconcile Adjusted EBITDA [(l)] and free cash flow [(l)], non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act. See footnotes on page 9.

**Charter Communications, Inc.**
**Notes**

(a) Legacy Charter passings represent an estimate of the number of units passed by legacy Charter's cable distribution network in areas where the indicated service is offered, such as single-family homes, apartment and condominium units, as well as small business and mid-market & large business sites. Legacy Cox Communications passings are residential only and represent an estimate of the number of units passed by legacy Cox Communications' cable distribution network in areas where the indicated service is offered, including single-family homes and apartment and condominium units. These estimates are based on the information currently available and are updated for all periods presented as new information becomes available.

(b) All customer statistics include operations of Charter and Cox Communications, each of which is based on the legacy company's reporting methodology. Such methodologies differ and these differences may be material. Once statistical reporting is fully integrated, all prior periods will be recast to reflect a consistent methodology.

Customer relationships include the number of customers that receive one or more levels of service, encompassing Internet, mobile, video and voice services, without regard to which service(s) such customers receive. Customers who reside in residential MDUs and that are billed under bulk contracts are counted based on the number of billed units within each bulk MDU. Total customer relationships exclude legacy Charter mid-market & large business customer relationships and legacy Cox Communications business customers.

(c) Small business customer statistics reflect data for legacy Charter customers only.

(d) Penetration represents customer relationships as a percentage of the applicable estimated passings.

(e) Monthly residential revenue per residential customer is calculated as total residential quarterly revenue divided by three divided by average residential customer relationships during the respective quarter.

(f) Monthly small business revenue per small business customer is calculated as total small business quarterly revenue divided by three divided by average small business customer relationships during the respective quarter.

(g) One product, two product and three or more product penetration represents the number of residential customers that subscribe to one product, two products or three or more products, respectively, as a percentage of residential customer relationships.

(h) Connectivity customers represent all customers receiving our Internet and/or mobile connectivity services. Connectivity revenue is Internet and mobile service revenue.

(i) Mobile lines include phones and tablets which require one of our standard rate plans (e.g., "Unlimited" or "By the Gig"). Mobile lines exclude wearables and other devices that do not require standard phone rate plans.

(j) Video customers only include customers that purchase traditional or streaming linear video packages and exclude customers that only purchase streaming applications.

(k) Cox Communications pro forma revenue and operating costs and expenses are adjusted for reclassifications to conform to Charter's financial statement classification such as i) cash collected from customers to recover collection costs, ii) cash collected from customers for unreturned equipment fees and iii) real estate sublease income. Cox Communications pro forma operating costs and expenses are also adjusted for excluded parent company obligations and intercompany cost allocations that were terminated at closing.

(l) Adjusted EBITDA is defined as net income (loss) attributable to Charter shareholders plus net (income) loss attributable to noncontrolling interest, net interest expense, income taxes, depreciation and amortization, impairment of franchises, stock compensation expense, other (income) expenses, net and other operating (income) expenses, net such as restructuring costs, special charges, merger and acquisition costs and (gain) loss on sale or retirement of assets. As such, it eliminates the significant non-cash depreciation and amortization expense that results from the capital-intensive nature of our businesses as well as other non-cash or special items, and is unaffected by our capital structure or investment activities. Free cash flow is defined as net cash flows from operating activities, less capital expenditures and changes in accrued expenses related to capital expenditures.

(m) Other expense excludes stock compensation expense. Total operating costs and expenses excludes stock compensation expense, depreciation and amortization and other operating (income) expenses, net.

(n) Seamless entertainment allocation represents costs allocated to programmer streaming applications and netted within video revenue resulting in a decrease to both video revenue and programming expense.

(o) Customer premise equipment includes equipment and devices located at the customer's premise used to deliver our Internet, video and voice services (e.g., modems, routers and set-top boxes), as well as installation costs.

(p) Scalable infrastructure includes costs, not related to customer premise equipment or our network, to secure growth of new customers or provide service enhancements (e.g., headend equipment).

(q) Upgrade/rebuild includes costs to modify or replace existing fiber/coaxial cable networks, including our network evolution initiative.

(r) Support capital includes costs associated with the replacement or enhancement of non-network assets (e.g., back-office systems, non-network equipment, land and buildings, vehicles, tools and test equipment).

(s) Line extensions include network costs associated with entering new service areas (e.g., fiber/coaxial cable, amplifiers, electronic equipment, make-ready and design engineering).

(t) The subsidized rural construction initiative subcategory includes projects for which we are receiving subsidies from federal, state and local governments, excluding customer premise equipment and installation.