Charter Communications, Inc.
Pro Forma Customer Metrics
(in thousands except ARPU and penetration, unaudited)

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Footprint												
Estimated Passings (a)	66,678	67,149	67,621	67,976	67,976	68,314	68,721	69,156	69,662	69,662	69,953	70,313
Customer Relationships (b)												
Residential	36,377	36,191	36,052	35,856	35,856	35,745	35,571	35,419	35,225	35,225	34,988	34,706
Small Business (c)	2,248	2,253	2,256	2,250	2,250	2,246	2,241	2,239	2,237	2,237	2,231	2,223
Total Customer Relationships	38,625	38,444	38,308	38,106	38,106	37,991	37,812	37,658	37,462	37,462	37,219	36,929
Residential	(92)	(186)	(139)	(196)	(613)	(111)	(174)	(152)	(194)	(631)	(237)	(282)
Small Business (c)	(2)	5	3	(6)	-	(4)	(5)	(2)	(2)	(13)	(6)	(8)
Total Customer Relationships Net Additions (Losses)	(94)	(181)	(136)	(202)	(613)	(115)	(179)	(154)	(196)	(644)	(243)	(290)
Monthly Residential Revenue per Residential Customer (e)	$ 119.84	$ 119.65	$ 119.89	$ 119.59	$ 119.75	$ 120.98	$ 120.45	$ 119.71	$ 118.06	$ 119.82	$ 119.40	$ 118.40
Residential Customer Relationships Penetration												
One Product Penetration (g)	51.4%	51.9%	52.2%	52.1%	52.1%	52.3%	52.1%	52.0%	51.6%	51.6%	51.4%	51.1%
Two Product Penetration (g)	30.7%	30.7%	30.8%	31.2%	31.2%	31.4%	31.7%	31.9%	32.3%	32.3%	32.5%	32.8%
Three or More Product Penetration (g)	17.9%	17.4%	17.0%	16.7%	16.7%	16.3%	16.2%	16.0%	16.1%	16.1%	16.1%	16.1%
Connectivity (h)												
Residential	34,781	34,633	34,539	34,379	34,379	34,318	34,191	34,084	33,924	33,924	33,725	33,484
Small Business (c)	2,074	2,081	2,086	2,082	2,082	2,080	2,076	2,077	2,077	2,077	2,074	2,069
Total Connectivity Customers	36,855	36,714	36,625	36,461	36,461	36,398	36,267	36,161	36,001	36,001	35,799	35,553
Residential	(51)	(148)	(94)	(160)	(453)	(61)	(127)	(107)	(160)	(455)	(199)	(241)
Small Business (c)	1	7	5	(4)	9	(2)	(4)	1	-	(5)	(3)	(5)
Total Connectivity Net Additions (Losses)	(50)	(141)	(89)	(164)	(444)	(63)	(131)	(106)	(160)	(460)	(202)	(246)
Internet												
Residential	34,244	34,031	33,861	33,643	33,643	33,530	33,343	33,173	32,987	32,987	32,786	32,517
Small Business (c)	2,046	2,052	2,055	2,049	2,049	2,045	2,040	2,039	2,039	2,039	2,036	2,030
Total Internet Customers	36,290	36,083	35,916	35,692	35,692	35,575	35,383	35,212	35,026	35,026	34,822	34,547
Residential	(92)	(213)	(170)	(218)	(693)	(113)	(187)	(170)	(186)	(656)	(201)	(269)
Small Business (c)	-	6	3	(6)	3	(4)	(5)	(1)	-	(10)	(3)	(6)
Total Internet Net Additions (Losses)	(92)	(207)	(167)	(224)	(690)	(117)	(192)	(171)	(186)	(666)	(204)	(275)
Mobile Lines (i)												
Residential	8,093	8,661	9,220	9,765	9,765	10,285	10,788	11,282	11,718	11,718	12,085	12,503
Small Business (c)	260	278	297	315	315	334	354	374	396	396	420	441
Total Mobile Lines	8,353	8,939	9,517	10,080	10,080	10,619	11,142	11,656	12,114	12,114	12,505	12,944
Residential	505	568	559	545	2,177	520	503	494	436	1,953	367	418
Small Business (c)	13	18	19	18	68	19	20	20	22	81	24	21
Total Mobile Lines Net Additions	518	586	578	563	2,245	539	523	514	458	2,034	391	439
Video (j)												
Residential	14,954	14,491	14,156	14,004	14,004	13,767	13,634	13,519	13,528	13,528	13,425	13,364
Small Business (c)	606	591	578	565	565	551	544	538	533	533	524	514
Total Video Customers	15,560	15,082	14,734	14,569	14,569	14,318	14,178	14,057	14,061	14,061	13,949	13,878
Residential	(456)	(463)	(335)	(152)	(1,406)	(237)	(133)	(115)	9	(476)	(103)	(61)
Small Business (c)	(13)	(15)	(13)	(13)	(54)	(14)	(7)	(6)	(5)	(32)	(9)	(10)
Total Video Net Additions (Losses)	(469)	(478)	(348)	(165)	(1,460)	(251)	(140)	(121)	4	(508)	(112)	(71)
Voice												
Residential	7,450	7,133	6,813	6,514	6,514	6,204	5,956	5,730	5,562	5,562	5,359	5,157
Small Business (c)	1,288	1,276	1,263	1,248	1,248	1,234	1,225	1,219	1,214	1,214	1,207	1,200
Total Voice Customers	8,738	8,409	8,076	7,762	7,762	7,438	7,181	6,949	6,776	6,776	6,566	6,357

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

Charter Communications, Inc.
Legacy Charter Metrics
(in thousands except ARPU and penetration, unaudited)

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Footprint												
Estimated Passings (a)	55,687	56,110	56,542	56,861	56,861	57,167	57,540	57,940	58,399	58,399	58,661	58,981
Customer Relationships (b)												
Residential	30,312	30,192	30,114	29,964	29,964	29,914	29,819	29,734	29,609	29,609	29,452	29,276
Small Business	2,248	2,253	2,256	2,250	2,250	2,246	2,241	2,239	2,237	2,237	2,231	2,223
Total Customer Relationships	32,560	32,445	32,370	32,214	32,214	32,160	32,060	31,973	31,846	31,846	31,683	31,499
Residential	(67)	(120)	(78)	(150)	(415)	(50)	(95)	(85)	(125)	(355)	(157)	(176)
Small Business	(2)	5	3	(6)	-	(4)	(5)	(2)	(2)	(13)	(6)	(8)
Total Customer Relationships Net Additions (Losses)	(69)	(115)	(75)	(156)	(415)	(54)	(100)	(87)	(127)	(368)	(163)	(184)
Total Customer Relationship Penetration of Estimated Passings (d)	58.5%	57.8%	57.2%	56.7%	56.7%	56.3%	55.7%	55.2%	54.5%	54.5%	54.0%	53.4%
Monthly Residential Revenue per Residential Customer (e)	$ 118.53	$ 118.60	$ 119.02	$ 118.65	$ 118.71	$ 120.07	$ 119.70	$ 119.16	$ 117.19	$ 119.05	$ 118.44	$ 117.52
Monthly Small Business Revenue per Small Business Customer (f)	$ 161.48	$ 163.21	$ 162.23	$ 160.88	$ 161.97	$ 161.31	$ 162.91	$ 161.97	$ 159.85	$ 161.50	$ 162.71	$ 165.27
Connectivity (h)												
Residential	29,007	28,917	28,878	28,763	28,763	28,758	28,705	28,658	28,563	28,563	28,446	28,306
Small Business	2,074	2,081	2,086	2,082	2,082	2,080	2,076	2,077	2,077	2,077	2,074	2,069
Total Connectivity Customers	31,081	30,998	30,964	30,845	30,845	30,838	30,781	30,735	30,640	30,640	30,520	30,375
Residential	(31)	(90)	(39)	(115)	(275)	(5)	(53)	(47)	(95)	(200)	(117)	(140)
Small Business	1	7	5	(4)	9	(2)	(4)	1	-	(5)	(3)	(5)
Total Connectivity Net Additions (Losses)	(30)	(83)	(34)	(119)	(266)	(7)	(57)	(46)	(95)	(205)	(120)	(145)
Internet												
Residential	28,472	28,318	28,205	28,034	28,034	27,979	27,868	27,760	27,641	27,641	27,524	27,358
Small Business	2,046	2,052	2,055	2,049	2,049	2,045	2,040	2,039	2,039	2,039	2,036	2,030
Total Internet Customers	30,518	30,370	30,260	30,083	30,083	30,024	29,908	29,799	29,680	29,680	29,560	29,388
Residential	(72)	(154)	(113)	(171)	(510)	(55)	(111)	(108)	(119)	(393)	(117)	(166)
Small Business	-	6	3	(6)	3	(4)	(5)	(1)	-	(10)	(3)	(6)
Total Internet Net Additions (Losses)	(72)	(148)	(110)	(177)	(507)	(59)	(116)	(109)	(119)	(403)	(120)	(172)
Mobile Lines (i)												
Residential	7,984	8,518	9,039	9,543	9,543	10,031	10,502	10,964	11,370	11,370	11,714	12,099
Small Business	260	278	297	315	315	334	354	374	396	396	420	441
Total Mobile Lines	8,244	8,796	9,336	9,858	9,858	10,365	10,856	11,338	11,766	11,766	12,134	12,540
Residential	470	534	521	504	2,029	488	471	462	406	1,827	344	385
Small Business	13	18	19	18	68	19	20	20	22	81	24	21
Total Mobile Lines Net Additions	483	552	540	522	2,097	507	491	482	428	1,908	368	406
Video (j)												
Residential	13,111	12,718	12,437	12,327	12,327	12,160	12,087	12,023	12,072	12,072	12,021	12,010
Small Business	606	591	578	565	565	551	544	538	533	533	524	514
Total Video Customers	13,717	13,309	13,015	12,892	12,892	12,711	12,631	12,561	12,605	12,605	12,545	12,524
Residential	(392)	(393)	(281)	(110)	(1,176)	(167)	(73)	(64)	49	(255)	(51)	(11)
Small Business	(13)	(15)	(13)	(13)	(54)	(14)	(7)	(6)	(5)	(32)	(9)	(10)
Total Video Net Additions (Losses)	(405)	(408)	(294)	(123)	(1,230)	(181)	(80)	(70)	44	(287)	(60)	(21)
Voice												
Residential	6,438	6,170	5,895	5,636	5,636	5,372	5,161	4,967	4,832	4,832	4,665	4,494
Small Business	1,288	1,276	1,263	1,248	1,248	1,234	1,225	1,219	1,214	1,214	1,207	1,200
Total Voice Customers	7,726	7,446	7,158	6,884	6,884	6,606	6,386	6,186	6,046	6,046	5,872	5,694
Revenue ($ in millions)												
Connectivity (h)	$ 6,511	$ 6,543	$ 6,673	$ 6,716	$ 26,443	$ 6,844	$ 6,890	$ 6,925	$ 6,868	$ 27,527	$ 6,904	$ 6,871
Video	3,909	3,868	3,736	3,616	15,129	3,580	3,488	3,389	3,246	13,703	3,252	3,149
Voice	374	350	360	353	1,437	356	346	332	316	1,350	338	331
Residential	10,794	10,761	10,769	10,685	43,009	10,780	10,724	10,646	10,430	42,580	10,494	10,351
Commercial	1,796	1,822	1,819	1,817	7,254	1,822	1,836	1,835	1,822	7,315	1,839	1,865
Advertising Sales	391	397	452	540	1,780	340	371	356	401	1,468	358	416
Other	698	705	755	884	3,042	793	835	835	948	3,411	906	894
Total Revenue	$ 13,679	$ 13,685	$ 13,795	$ 13,926	$ 55,085	$ 13,735	$ 13,766	$ 13,672	$ 13,601	$ 54,774	$ 13,597	$ 13,526

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

Charter Communications, Inc.
Legacy Cox Communications Metrics
(in thousands except ARPU and penetration, unaudited)

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Footprint												
Estimated Residential Passings (a)	10,991	11,039	11,079	11,115	11,115	11,147	11,181	11,216	11,263	11,263	11,292	11,332
Customer Relationships (b)												
Residential	6,065	5,999	5,938	5,892	5,892	5,831	5,752	5,685	5,616	5,616	5,536	5,430
Net Additions (Losses)	(25)	(66)	(61)	(46)	(198)	(61)	(79)	(67)	(69)	(276)	(80)	(106)
Residential Customer Relationship Penetration of Residential Estimated Passings (d)	55.2%	54.3%	53.6%	53.0%	53.0%	52.3%	51.4%	50.7%	49.9%	49.9%	49.0%	47.9%
Monthly Residential Revenue per Residential Customer (e)	$ 126.34	$ 124.89	$ 124.26	$ 124.36	$ 124.98	$ 125.65	$ 124.31	$ 122.57	$ 122.63	$ 123.81	$ 124.47	$ 123.15
Connectivity (h)												
Residential	5,774	5,716	5,661	5,616	5,616	5,560	5,486	5,426	5,361	5,361	5,279	5,178
Net Additions (Losses)	(20)	(58)	(55)	(45)	(178)	(56)	(74)	(60)	(65)	(255)	(82)	(101)
Internet												
Residential	5,772	5,713	5,656	5,609	5,609	5,551	5,475	5,413	5,346	5,346	5,262	5,159
Net Additions (Losses)	(20)	(59)	(57)	(47)	(183)	(58)	(76)	(62)	(67)	(263)	(84)	(103)
Mobile Lines (i)												
Residential	109	143	181	222	222	254	286	318	348	348	371	404
Net Additions (Losses)	35	34	38	41	148	32	32	32	30	126	23	33
Video												
Residential	1,843	1,773	1,719	1,677	1,677	1,607	1,547	1,496	1,456	1,456	1,404	1,354
Net Additions (Losses)	(64)	(70)	(54)	(42)	(230)	(70)	(60)	(51)	(40)	(221)	(52)	(50)
Voice												
Residential	1,012	963	918	878	878	832	795	763	730	730	694	663
Pro Forma Revenue (k) ($ in millions)												
Connectivity (h)	$ 1,531	$ 1,512	$ 1,507	$ 1,514	$ 6,064	$ 1,498	$ 1,460	$ 1,428	$ 1,417	$ 5,803	$ 1,418	$ 1,385
Video	692	672	645	623	2,632	645	636	614	602	2,497	612	588
Voice	81	76	73	71	301	67	64	61	60	252	53	53
Residential	2,304	2,260	2,225	2,208	8,997	2,210	2,160	2,103	2,079	8,552	2,083	2,026
Commercial	839	844	836	853	3,372	835	843	848	913	3,439	853	845
Advertising Sales	62	69	84	101	316	51	53	47	57	208	50	65
Other	115	106	108	112	441	101	97	94	94	386	86	84
Total Revenue	$ 3,320	$ 3,279	$ 3,253	$ 3,274	$ 13,126	$ 3,197	$ 3,153	$ 3,092	$ 3,143	$ 12,585	$ 3,072	$ 3,020

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

Charter Communications, Inc.
Pro Forma Revenue, Expenses, and Adjusted EBITDA [1]
($ in millions; unaudited)

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Revenue												
Internet	$ 7,347	$ 7,305	$ 7,362	$ 7,349	$ 29,363	$ 7,402	$ 7,400	$ 7,366	$ 7,277	$ 29,445	$ 7,232	$ 7,120
Mobile Service	695	750	818	881	3,144	940	950	987	1,008	3,885	1,090	1,136
Connectivity	8,042	8,055	8,180	8,230	32,507	8,342	8,350	8,353	8,285	33,330	8,322	8,256
Video	4,601	4,540	4,381	4,239	17,761	4,225	4,124	4,003	3,848	16,200	3,864	3,737
Voice	455	426	433	424	1,738	423	410	393	376	1,602	391	384
Residential Revenue	13,098	13,021	12,994	12,893	52,006	12,990	12,884	12,749	12,509	51,132	12,577	12,377
Legacy Charter Small Business	1,089	1,102	1,097	1,088	4,376	1,088	1,096	1,088	1,074	4,346	1,090	1,104
Legacy Charter Mid-Market & Large Business	707	720	722	729	2,878	734	740	747	748	2,969	749	761
Legacy Cox Communications Business	839	844	836	853	3,372	835	843	848	913	3,439	853	845
Commercial Revenue	2,635	2,666	2,655	2,670	10,626	2,657	2,679	2,683	2,735	10,754	2,692	2,710
Advertising Sales	453	466	536	641	2,096	391	424	403	458	1,676	408	481
Other	813	811	863	996	3,483	894	932	929	1,042	3,797	992	978
Total Revenue	**$ 16,999**	**$ 16,964**	**$ 17,048**	**$ 17,200**	**$ 68,211**	**$ 16,932**	**$ 16,919**	**$ 16,764**	**$ 16,744**	**$ 67,359**	**$ 16,669**	**$ 16,546**
Y/Y Growth	***NA***	***NA***	***NA***	***NA***	***NA***	***-0.4%***	***-0.3%***	***-1.7%***	***-2.7%***	***-1.2%***	***-1.6%***	***-2.2%***
Costs and Expenses												
Programming	$ 3,104	$ 2,962	$ 2,835	$ 2,762	$ 11,663	$ 2,791	$ 2,711	$ 2,617	$ 2,525	$ 10,644	$ 2,516	$ 2,456
Other Costs of Revenue	1,752	1,836	1,915	2,098	7,601	1,883	1,950	1,973	2,126	7,932	2,053	2,138
Field and Technology Operations	1,605	1,543	1,637	1,645	6,430	1,583	1,586	1,618	1,550	6,337	1,531	1,605
Customer Operations	930	867	931	898	3,626	874	879	900	880	3,533	864	882
Marketing and Residential Sales	1,093	1,096	1,138	1,120	4,447	1,120	1,133	1,149	1,067	4,469	1,083	1,090
Transition Expenses	-	-	-	-	-	-	-	4	15	19	24	65
Other Expense (m)	1,678	1,633	1,668	1,654	6,633	1,585	1,635	1,641	1,592	6,453	1,577	1,608
Total Operating Costs and Expenses (m)	**$ 10,162**	**$ 9,937**	**$ 10,124**	**$ 10,177**	**$ 40,400**	**$ 9,836**	**$ 9,894**	**$ 9,902**	**$ 9,755**	**$ 39,387**	**$ 9,648**	**$ 9,844**
Adjusted EBITDA (l)												
Adjusted EBITDA (l)	**$ 6,837**	**$ 7,027**	**$ 6,924**	**$ 7,023**	**$ 27,811**	**$ 7,096**	**$ 7,025**	**$ 6,862**	**$ 6,989**	**$ 27,972**	**$ 7,021**	**$ 6,702**
Y/Y Growth	***NA***	***NA***	***NA***	***NA***	***NA***	***3.8%***	***0.0%***	***-0.9%***	***-0.5%***	***0.6%***	***-1.0%***	***-4.6%***
Adjusted EBITDA Margin (l)	***40.2%***	***41.4%***	***40.6%***	***40.8%***	***40.8%***	***41.9%***	***41.5%***	***40.9%***	***41.7%***	***41.5%***	***42.1%***	***40.5%***

Pro forma results reflect the acquisition of Cox Communications in August 2026 as if it occurred as of the earliest period presented. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial information has been presented for comparative purposes and is not intended to provide any indication of what our actual financial position, or results of operations would have been had the transactions described above been completed on the dates indicated or to project our results of operations for any future date. The table below presents reconciliations for our pro forma financial information.

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Total Revenue	$ 13,679	$ 13,685	$ 13,795	$ 13,926	$ 55,085	$ 13,735	$ 13,766	$ 13,672	$ 13,601	$ 54,774	$ 13,597	$ 13,526
Add: Cox Communications	3,307	3,266	3,239	3,261	13,073	3,183	3,140	3,078	3,130	12,531	3,059	3,008
Pro Forma Adjustments	13	13	14	13	53	14	13	14	13	54	13	12
Total Pro Forma Revenue	$ 16,999	$ 16,964	$ 17,048	$ 17,200	$ 68,211	$ 16,932	$ 16,919	$ 16,764	$ 16,744	$ 67,359	$ 16,669	$ 16,546
Total Operating Costs and Expenses (m)	$ 8,182	$ 8,020	$ 8,148	$ 8,166	$ 32,516	$ 7,972	$ 8,073	$ 8,111	$ 7,910	$ 32,066	$ 7,960	$ 8,077
Add: Cox Communications	2,046	1,982	2,032	2,074	8,134	1,922	1,880	1,843	1,898	7,543	1,740	1,821
Pro Forma Adjustments	(66)	(65)	(56)	(63)	(250)	(58)	(59)	(52)	(53)	(222)	(52)	(54)
Total Pro Forma Operating Costs and Expenses (m)	$ 10,162	$ 9,937	$ 10,124	$ 10,177	$ 40,400	$ 9,836	$ 9,894	$ 9,902	$ 9,755	$ 39,387	$ 9,648	$ 9,844
Adjusted EBITDA (l)	$ 5,497	$ 5,665	$ 5,647	$ 5,760	$ 22,569	$ 5,763	$ 5,693	$ 5,561	$ 5,691	$ 22,708	$ 5,637	$ 5,449
Add: Cox Communications	1,261	1,284	1,207	1,187	4,939	1,261	1,260	1,235	1,232	4,988	1,319	1,187
Pro Forma Adjustments	79	78	70	76	303	72	72	66	66	276	65	66
Pro Forma Adjusted EBITDA (k) (l)	$ 6,837	$ 7,027	$ 6,924	$ 7,023	$ 27,811	$ 7,096	$ 7,025	$ 6,862	$ 6,989	$ 27,972	$ 7,021	$ 6,702

Adjusted EBITDA[1] is a non-GAAP term. See page 8 for the reconciliation of Adjusted EBITDA[1] to net income attributable to Charter shareholders as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

Charter Communications, Inc.
Actual Revenue, Expenses, and Adjusted EBITDA [1]
($ in millions; unaudited)

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Revenue												
Internet	$ 5,826	$ 5,806	$ 5,872	$ 5,856	$ 23,360	$ 5,930	$ 5,969	$ 5,971	$ 5,895	$ 23,765	$ 5,852	$ 5,776
Mobile Service	685	737	801	860	3,083	914	921	954	973	3,762	1,052	1,095
Connectivity	6,511	6,543	6,673	6,716	26,443	6,844	6,890	6,925	6,868	27,527	6,904	6,871
Video	3,909	3,868	3,736	3,616	15,129	3,580	3,488	3,389	3,246	13,703	3,252	3,149
Voice	374	350	360	353	1,437	356	346	332	316	1,350	338	331
Residential Revenue	10,794	10,761	10,769	10,685	43,009	10,780	10,724	10,646	10,430	42,580	10,494	10,351
Small Business	1,089	1,102	1,097	1,088	4,376	1,088	1,096	1,088	1,074	4,346	1,090	1,104
Mid-Market & Large Business	707	720	722	729	2,878	734	740	747	748	2,969	749	761
Commercial Revenue	1,796	1,822	1,819	1,817	7,254	1,822	1,836	1,835	1,822	7,315	1,839	1,865
Advertising Sales	391	397	452	540	1,780	340	371	356	401	1,468	358	416
Other	698	705	755	884	3,042	793	835	835	948	3,411	906	894
Total Revenue	**$ 13,679**	**$ 13,685**	**$ 13,795**	**$ 13,926**	**$ 55,085**	**$ 13,735**	**$ 13,766**	**$ 13,672**	**$ 13,601**	**$ 54,774**	**$ 13,597**	**$ 13,526**
Y/Y Growth	*0.2%*	*0.2%*	*1.6%*	*1.6%*	*0.9%*	*0.4%*	*0.6%*	*-0.9%*	*-2.3%*	*-0.6%*	*-1.0%*	*-1.7%*
Costs and Expenses												
Programming	$ 2,570	$ 2,472	$ 2,336	$ 2,275	$ 9,653	$ 2,302	$ 2,253	$ 2,184	$ 2,083	$ 8,822	$ 2,088	$ 2,035
Other Costs of Revenue	1,458	1,538	1,604	1,751	6,351	1,584	1,651	1,677	1,792	6,704	1,765	1,837
Field and Technology Operations	1,300	1,234	1,318	1,331	5,183	1,282	1,292	1,329	1,262	5,165	1,258	1,313
Customer Operations	808	753	818	783	3,162	772	777	798	768	3,115	766	785
Marketing and Residential Sales	881	882	926	901	3,590	949	958	976	899	3,782	919	927
Transition Expenses	-	-	-	-	-	-	-	4	15	19	24	65
Other Expense (m)	1,165	1,141	1,146	1,125	4,577	1,083	1,142	1,143	1,091	4,459	1,140	1,115
Total Operating Costs and Expenses (m)	**$ 8,182**	**$ 8,020**	**$ 8,148**	**$ 8,166**	**$ 32,516**	**$ 7,972**	**$ 8,073**	**$ 8,111**	**$ 7,910**	**$ 32,066**	**$ 7,960**	**$ 8,077**
Adjusted EBITDA (l)												
Adjusted EBITDA (l)	**$ 5,497**	**$ 5,665**	**$ 5,647**	**$ 5,760**	**$ 22,569**	**$ 5,763**	**$ 5,693**	**$ 5,561**	**$ 5,691**	**$ 22,708**	**$ 5,637**	**$ 5,449**
Y/Y Growth	*2.8%*	*2.6%*	*3.6%*	*3.4%*	*3.1%*	*4.8%*	*0.5%*	*-1.5%*	*-1.2%*	*0.6%*	*-2.2%*	*-4.3%*
Adjusted EBITDA Margin (l)	*40.2%*	*41.4%*	*40.9%*	*41.4%*	*41.0%*	*42.0%*	*41.4%*	*40.7%*	*41.8%*	*41.5%*	*41.5%*	*40.3%*
Other Information												
Seamless Entertainment Allocation (n)	$ -	$ (1)	$ (25)	$ (37)	$ (63)	$ (47)	$ (67)	$ (106)	$ (165)	$ (385)	$ (218)	$ (251)

Adjusted EBITDA[1] is a non-GAAP term. See page 8 for the reconciliation of Adjusted EBITDA[1] to net income attributable to Charter shareholders as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 9.

Charter Communications, Inc.
Capital Expenditures
($ in millions; unaudited)

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Pro Forma Capital Expenditures												
Customer Premise Equipment (o)	$ 705	$ 623	$ 492	$ 712	$ 2,532	$ 548	$ 681	$ 759	$ 583	$ 2,571	$ 744	$ 722
Scalable Infrastructure (p)	439	502	460	550	1,951	397	507	560	498	1,962	386	417
Upgrade/Rebuild (q)	508	420	395	577	1,900	427	491	520	627	2,065	706	685
Support Capital (r)	501	566	514	588	2,169	441	568	549	882	2,440	450	566
Capital Expenditures, Excluding Line Extensions	2,153	2,111	1,861	2,427	8,552	1,813	2,247	2,388	2,590	9,038	2,286	2,390
Subsidized Rural Construction Line Extensions	427	565	577	575	2,144	467	543	580	612	2,202	426	390
Other Line Extensions	765	794	787	724	3,070	620	720	674	652	2,666	606	591
Total Line Extensions (s)	1,192	1,359	1,364	1,299	5,214	1,087	1,263	1,254	1,264	4,868	1,032	981
Total Capital Expenditures	$ 3,345	$ 3,470	$ 3,225	$ 3,726	$ 13,766	$ 2,900	$ 3,510	$ 3,642	$ 3,854	$ 13,906	$ 3,318	$ 3,371
Capital Expenditures included in total related to:												
Commercial Services	$ 539	$ 548	$ 549	$ 507	$ 2,143	$ 415	$ 468	$ 479	$ 530	$ 1,892	$ 447	$ 459
Mobile	$ 59	$ 64	$ 58	$ 66	$ 247	$ 53	$ 59	$ 77	$ 78	$ 267	$ 60	$ 73
Actual Capital Expenditures												
Customer Premise Equipment (o)	$ 635	$ 562	$ 400	$ 575	$ 2,172	$ 473	$ 593	$ 656	$ 538	$ 2,260	$ 668	$ 654
Scalable Infrastructure (p)	328	362	321	411	1,422	293	371	425	447	1,536	310	336
Upgrade/Rebuild (q)	481	389	358	543	1,771	395	457	484	601	1,937	675	657
Support Capital (r)	388	421	403	476	1,688	360	425	449	752	1,986	390	494
Capital Expenditures, Excluding Line Extensions	1,832	1,734	1,482	2,005	7,053	1,521	1,846	2,014	2,338	7,719	2,043	2,141
Subsidized Rural Construction Line Extensions	427	565	577	575	2,144	467	543	580	612	2,202	426	390
Other Line Extensions	532	554	504	482	2,072	411	485	457	385	1,738	386	340
Total Line Extensions (s)	959	1,119	1,081	1,057	4,216	878	1,028	1,037	997	3,940	812	730
Total Capital Expenditures	$ 2,791	$ 2,853	$ 2,563	$ 3,062	$ 11,269	$ 2,399	$ 2,874	$ 3,051	$ 3,335	$ 11,659	$ 2,855	$ 2,871
Capital Expenditures included in total related to:												
Commercial Services	$ 375	$ 382	$ 346	$ 334	$ 1,437	$ 273	$ 324	$ 336	$ 268	$ 1,201	$ 286	$ 293
Subsidized Rural Construction Initiative (t)	$ 427	$ 567	$ 581	$ 577	$ 2,152	$ 468	$ 545	$ 582	$ 613	$ 2,208	$ 427	$ 391
Mobile	$ 59	$ 64	$ 58	$ 64	$ 245	$ 53	$ 59	$ 77	$ 78	$ 267	$ 59	$ 70
Transition	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 3	$ 34

See footnotes on page 9.

Legacy Charter Communications, Inc.
Actual Subsidized Rural Construction Initiative [t]
($ in millions; operating statistics in thousands; unaudited)

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Footprint												
Estimated Passings (a)	493	582	696	813	813	902	1,025	1,149	1,296	1,296	1,385	1,512
Customer Relationships (b)												
Residential	169	206	247	287	287	325	372	423	468	468	507	553
Small Business	8	10	11	13	13	14	15	17	18	18	20	21
Total Customer Relationships	177	216	258	300	300	339	387	440	486	486	527	574
Total Customer Relationship Penetration of Estimated Passings (d)	35.9%	37.1%	37.1%	36.9%	36.9%	37.6%	37.8%	38.3%	37.5%	37.5%	38.1%	38.0%
Monthly Residential Revenue per Residential Customer (e)	$ 108.63	$ 107.91	$ 108.95	$ 109.68	$ 108.79	$ 113.29	$ 113.50	$ 113.21	$ 111.67	$ 112.78	$ 113.71	$ 113.37
Financial Data												
Residential Revenue	$ 50	$ 61	$ 74	$ 87	$ 272	$ 104	$ 119	$ 135	$ 149	$ 507	$ 167	$ 180
Subsidy Revenue	29	22	28	29	108	28	28	29	29	114	28	29
All Other Revenue	8	9	11	15	43	17	19	21	24	81	26	28
Total Revenue	$ 87	$ 92	$ 113	$ 131	$ 423	$ 149	$ 166	$ 185	$ 202	$ 702	$ 221	$ 237
Total Capital Expenditures (t)	$ 427	$ 567	$ 581	$ 577	$ 2,152	$ 468	$ 545	$ 582	$ 613	$ 2,208	$ 427	$ 391

Legacy Charter customer metrics, revenue and capital expenditures attributable to subsidized rural build-out projects are a subset of overall legacy Charter customer metrics, revenue and capital expenditures presented on pages 2, 5 and 6, respectively. See footnotes on page 9.

Charter Communications, Inc.
Reconciliation of Non-GAAP Measures to GAAP Measures
($ in millions; unaudited)

	2024					2025					2026	
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q
Pro Forma Reconciliation												
Net (loss) income attributable to Charter shareholders	$ 927	$ 1,042	$ 1,013	$ 1,088	$ 4,070	$ 1,023	$ 1,064	$ 952	$ (1,943)	$ 1,096	$ 1,027	$ 1,047
Plus:												
Net income (loss) attributable to noncontrolling interest	627	664	634	635	2,560	664	661	625	(944)	1,006	681	679
Interest expense, net	1,560	1,572	1,558	1,534	6,224	1,498	1,523	1,523	1,525	6,069	1,513	1,532
Income tax (benefit) expense	386	364	317	244	1,311	380	335	356	(677)	394	420	394
Depreciation and amortization	3,077	3,057	3,032	3,057	12,223	3,014	3,009	2,993	3,027	12,043	2,989	2,975
Impairment of franchises	-	-	-	-	-	-	-	-	5,604	5,604	-	-
Stock compensation expense	214	153	146	138	651	222	157	151	143	673	203	138
Other, net	46	175	224	327	772	295	276	262	254	1,087	188	(63)
Adjusted EBITDA (l)	$ 6,837	$ 7,027	$ 6,924	$ 7,023	$ 27,811	$ 7,096	$ 7,025	$ 6,862	$ 6,989	$ 27,972	$ 7,021	$ 6,702
Actual Reconciliation												
Net income attributable to Charter shareholders	$ 1,106	$ 1,231	$ 1,280	$ 1,466	$ 5,083	$ 1,217	$ 1,301	$ 1,137	$ 1,332	$ 4,987	$ 1,163	$ 1,292
Plus:												
Net income attributable to noncontrolling interest	174	192	194	210	770	192	194	179	214	779	200	232
Interest expense, net	1,316	1,328	1,311	1,274	5,229	1,241	1,263	1,268	1,270	5,042	1,256	1,276
Income tax expense	446	427	406	370	1,649	445	414	418	415	1,692	465	475
Depreciation and amortization	2,190	2,170	2,145	2,168	8,673	2,181	2,176	2,160	2,194	8,711	2,211	2,197
Stock compensation expense	214	153	146	138	651	222	157	151	143	673	203	138
Other, net	51	164	165	134	514	265	188	248	123	824	139	(161)
Adjusted EBITDA (l)	$ 5,497	$ 5,665	$ 5,647	$ 5,760	$ 22,569	$ 5,763	$ 5,693	$ 5,561	$ 5,691	$ 22,708	$ 5,637	$ 5,449
Net cash flows from operating activities	$ 3,212	$ 3,853	$ 3,905	$ 3,460	$ 14,430	$ 4,236	$ 3,600	$ 4,480	$ 3,761	$ 16,077	$ 4,304	$ 3,925
Less:												
Purchases of property, plant and equipment	(2,791)	(2,853)	(2,563)	(3,062)	(11,269)	(2,399)	(2,874)	(3,051)	(3,335)	(11,659)	(2,855)	(2,871)
Change in accrued expenses related to capital expenditures	(63)	296	277	586	1,096	(273)	320	192	347	586	(77)	(85)
Free cash flow (l)	$ 358	$ 1,296	$ 1,619	$ 984	$ 4,257	$ 1,564	$ 1,046	$ 1,621	$ 773	$ 5,004	$ 1,372	$ 969

See pages 4 and 5 for detail of the components included within Adjusted EBITDA [(l)].

The above schedule is presented in order to reconcile Adjusted EBITDA [(l)] and free cash flow [(l)], non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act. See footnotes on page 9.

Charter Communications, Inc.
Notes

(a) Legacy Charter passings represent an estimate of the number of units passed by Legacy Charter's cable distribution network in areas where the indicated service is offered, such as single-family homes, apartment and condominium units, as well as small business and mid-market & large business sites. Legacy Cox Communications passings are residential only and represent an estimate of the number of units passed by Legacy Cox Communications' cable distribution network in areas where the indicated service is offered, including single-family homes and apartment and condominium units. These estimates are based on the information currently available and are updated for all periods presented as new information becomes available.

(b) All customer statistics include operations of Charter and Cox Communications, each of which is based on the legacy company's reporting methodology. Such methodologies differ and these differences may be material. Once statistical reporting is fully integrated, all prior periods will be recast to reflect a consistent methodology.

Customer relationships include the number of customers that receive one or more levels of service, encompassing Internet, mobile, video and voice services, without regard to which service(s) such customers receive. Customers who reside in residential MDUs and that are billed under bulk contracts are counted based on the number of billed units within each bulk MDU. Total customer relationships exclude Legacy Charter mid-market & large business customer relationships and Legacy Cox Communications business customers.

(c) Small business customer statistics reflect data for Legacy Charter customers only.

(d) Penetration represents customer relationships as a percentage of the applicable estimated passings.

(e) Monthly residential revenue per residential customer is calculated as total residential quarterly revenue divided by three divided by average residential customer relationships during the respective quarter.

(f) Monthly small business revenue per small business customer is calculated as total small business quarterly revenue divided by three divided by average small business customer relationships during the respective quarter.

(g) One product, two product and three or more product penetration represents the number of residential customers that subscribe to one product, two products or three or more products, respectively, as a percentage of residential customer relationships.

(h) Connectivity customers represent all customers receiving our Internet and/or mobile connectivity services. Connectivity revenue is Internet and mobile service revenue.

(i) Mobile lines include phones and tablets which require one of our standard rate plans (e.g., "Unlimited" or "By the Gig"). Mobile lines exclude wearables and other devices that do not require standard phone rate plans.

(j) Video customers only include customers that purchase Spectrum traditional or streaming linear video packages and exclude customers that only purchase streaming applications.

(k) Cox Communications pro forma revenue and operating costs and expenses are adjusted for reclassifications to conform to Charter's financial statement classification such as i) cash collected from customers to recover collection costs, ii) cash collected from customers for unreturned equipment fees and iii) real estate sublease income. Cox Communications pro forma operating costs and expenses are also adjusted for excluded parent company obligations and intercompany cost allocations that were terminated at closing.

(l) Adjusted EBITDA is defined as net income (loss) attributable to Charter shareholders plus net income (loss) attributable to noncontrolling interest, net interest expense, income taxes, depreciation and amortization, impairment of franchises, stock compensation expense, other (income) expenses, net and other operating (income) expenses, net such as restructuring costs, special charges, merger and acquisition costs and (gain) loss on sale or retirement of assets. As such, it eliminates the significant non-cash depreciation and amortization expense that results from the capital-intensive nature of our businesses as well as other non-cash or special items, and is unaffected by our capital structure or investment activities. Free cash flow is defined as net cash flows from operating activities, less capital expenditures and changes in accrued expenses related to capital expenditures.

(m) Other expense excludes stock compensation expense. Total operating costs and expenses excludes stock compensation expense, depreciation and amortization and other operating (income) expenses, net.

(n) Seamless entertainment allocation represents costs allocated to programmer streaming applications and netted within video revenue resulting in a decrease to both video revenue and programming expense.

(o) Customer premise equipment includes equipment and devices located at the customer's premise used to deliver our Internet, video and voice services (e.g., modems, routers and set-top boxes), as well as installation costs.

(p) Scalable infrastructure includes costs, not related to customer premise equipment or our network, to secure growth of new customers or provide service enhancements (e.g., headend equipment).

(q) Upgrade/rebuild includes costs to modify or replace existing fiber/coaxial cable networks, including our network evolution initiative.

(r) Support capital includes costs associated with the replacement or enhancement of non-network assets (e.g., back-office systems, non-network equipment, land and buildings, vehicles, tools and test equipment).

(s) Line extensions include network costs associated with entering new service areas (e.g., fiber/coaxial cable, amplifiers, electronic equipment, make-ready and design engineering).

(t) The subsidized rural construction initiative subcategory includes projects for which we are receiving subsidies from federal, state and local governments, excluding customer premise equipment and installation.