

Charter Communications, Inc. Total Debt

December 31, 2023

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating¹
<i>(\$ in millions)</i>							<i>Fitch/Moodys/S&P</i>
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	5.500%	2026	\$ 750	\$ 748	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB-
Senior Notes	5.125%	2027	3,250	3,236	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB-
Senior Notes	5.000%	2028	2,500	2,483	Aug/Oct 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB-
Senior Notes	5.375%	2029	1,500	1,500	May/July 2019	1248EPCB7 / AZ3404417 / ZS5728390	BB+/B1/BB-
Senior Notes	6.375%	2029	1,500	1,488	August 2022	1248EPCS0 / U12501BQ1	BB+/B1/BB-
Senior Notes	4.750%	2030	3,050	3,044	Oct/Dec 2019	1248EPCD3 / ZQ8755675 / ZR6655842 / ZQ1489900	BB+/B1/BB-
Senior Notes	4.500%	2030	2,750	2,750	Feb/March 2020	1248EPCE1 / ZP8528769 / BG5690972	BB+/B1/BB-
Senior Notes	4.250%	2031	3,000	3,001	July 2020	1248EPCK7 / BK6091163 / BK4048173	BB+/B1/BB-
Senior Notes	7.375%	2031	1,100	1,090	February 2023	1248EPCT8 / U12501BR9	BB+/B1/BB-
Senior Notes	4.750%	2032	1,200	1,190	January 2022	1248EPCQ4 / U12501BP3	BB+/B1/BB-
Senior Notes	4.500%	2032	2,900	2,922	Mar/Oct 2020	1248EPCJ0 / ZO8504490 / BG5623791	BB+/B1/BB-
Senior Notes	4.500%	2033	1,750	1,732	Apr/June 2021	1248EPCL5 / U12501BL2	BB+/B1/BB-
Senior Notes	4.250%	2034	2,000	1,984	August 2021	1248EPCP6 / U12501BN8	BB+/B1/BB-
Total CCO Holdings Debt Outstanding			27,250	27,168			
Charter Communications Operating, LLC (Charter Operating)							
Senior Floating Rate Notes	Floating	2024	900	900	July/Aug 2018	161175BP8	BBB-/Ba1/BBB-
Senior Notes	4.500%	2024	1,100	1,100	July 2018	161175BQ6	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,491	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	6.150%	2026	1,100	1,091	November 2023	161175CM4	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	993	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,245	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	2.250%	2029	1,250	1,243	October 2021	161175CD4	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,244	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	2.800%	2031	1,600	1,588	April 2020	161175BU7	BBB-/Ba1/BBB-
Senior Notes	2.300%	2032	1,000	993	December 2020	161175BX1	BBB-/Ba1/BBB-
Senior Notes	4.400%	2033	1,000	991	March 2022	161175CJ1	BBB-/Ba1/BBB-
Senior Notes	6.650%	2034	900	892	November 2023	161175CP7	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,985	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	788	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	3.500%	2041	1,500	1,484	March 2021	161175BZ6	BBB-/Ba1/BBB-
Senior Notes	3.500%	2042	1,350	1,332	October 2021	161175CE2	BBB-/Ba1/BBB-

Senior Notes	6.484%	2045	3,500	3,470	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,394	April 2018/Jan 2019	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	1,250	1,241	July 2019	161175BS2	BBB-/Ba1/BBB-
Senior Notes	4.800%	2050	2,800	2,797	Oct/Dec 2019	161175BT0	BBB-/Ba1/BBB-
Senior Notes	3.700%	2051	2,050	2,032	Apr/Dec 2020	161175BV5	BBB-/Ba1/BBB-
Senior Notes	3.900%	2052	2,400	2,324	Mar/June 2021	161175CA0	BBB-/Ba1/BBB-
Senior Notes	5.250%	2053	1,500	1,480	March 2022	161175CK8	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Senior Notes	3.850%	2061	1,850	1,810	Dec 2020 / Mar 2021	161175BY9	BBB-/Ba1/BBB-
Senior Notes	4.400%	2061	1,400	1,389	June 2021	161175CC6	BBB-/Ba1/BBB-
Senior Notes	3.950%	2062	1,400	1,380	October 2021	161175CG7	BBB-/Ba1/BBB-
Senior Notes	5.500%	2063	1,000	986	March 2022	161175CL6	BBB-/Ba1/BBB-
Term Loan A-5	S+1.25%	2027	5,596	5,585	May 2022	---	BBB-/Ba1/BBB-
Term Loan A-6	S+1.50%	2028	463	460	May 2022	---	BBB-/Ba1/BBB-
Term Loan B-1	S+1.75%	2025	316	315	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-2	S+1.75%	2027	3,078	3,061	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-3	S+2.25%	2030	744	735	March 2023	---	BBB-/Ba1/BBB-
Term Loan B-4	S+2.00%	2030	2,000	1,987	December 2023	---	BBB-/Ba1/BBB-
Revolving Loan	S+1.25%	2027	216	216	May 2022	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			<u>59,513</u>	<u>59,023</u>			
Time Warner Cable, LLC (TWC)							
Sterling Senior Notes ²	5.750%	2031	797	836	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,648	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,735	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,685	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,249	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,257	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes ³	5.250%	2042	828	803	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,153	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>9,825</u>	<u>10,366</u>			
Time Warner Cable Enterprises LLC (TWCE)							
Senior Debentures	8.375%	2033	1,000	1,220	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>1,000</u>	<u>1,220</u>			
Total Debt			<u>\$ 97,588</u>	<u>\$ 97,777</u>			

¹ Ratings as of December 2023

² Principal amount includes £625 million valued at \$797 million as of December 31, 2023 using the exchange rate at that date

³ Principal amount includes £650 million valued at \$828 million as of December 31, 2023 using the exchange rate at that date